

Date: December 23, 2022

To: All Canadian Securities Regulatory Authorities

**Subject: Notice of Special Meeting**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for Mineral Hill Industries Ltd.:

Meeting Type:	Special Meeting
Record Date for Notice of Meeting:	January 17, 2023
Record Date for Voting (if applicable):	January 17, 2023
Beneficial Ownership Determination Date:	January 17, 2023
Meeting Date:	February 21, 2023
Meeting Location (if available):	TBA

Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	60283T207	CA60283T2074

Sincerely,

**Mineral Hill Industries Ltd.**

*“Dieter Peter”*

Dieter Peter  
President & CEO