

PATRIOT BATTERY METALS INC.

CHANGE OF STATUS REPORT

National Instrument 51-102 – Continuous Disclosure Obligations

To: British Columbia Securities Commission, as principal regulator
Alberta Securities Commission
Ontario Securities Commission

Pursuant to Section 11.2 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”), Patriot Battery Metals Inc. (“**Patriot**”) hereby gives notice that it has changed status to a reporting issuer other than a venture issuer. Patriot ceased to be a “venture issuer” within the meaning of NI 51-102 following the listing of the securities of Patriot on the Australian Securities Exchange on December 7, 2022.

DATED this 9th day of December, 2022.

PATRIOT BATTERY METALS INC.

By: /s/ “Blair Way”

Name: Blair Way
Title: Chief Executive Officer