

PATRIOT BATTERY METALS INC.

Suite 700 - 838 W Hastings Street, Vancouver, BC, V6C 0A6

Tel: (604) 279-8709

www.patriotbatterymetals.com

Trading Symbol: TSXV: PMET Frankfurt: R9GA (WKN: A3CREZ) OTCQB: PMETF

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS TO BE HELD ON NOVEMBER 21, 2022

AND

INFORMATION CIRCULAR

October 24, 2022

This document requires immediate attention. If you are in doubt as to how to deal with the documents or matters referred to in this Information Circular, you should immediately contact your advisor.

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NOTICE OF ANNUAL GENERAL MEETING

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the annual general meeting (the "Meeting") of **Patriot Battery Metals Inc.** (the "Company") will be held virtually on Monday, November 21, 2022, at the hour of 2:00 p.m. (Pacific Standard Time) for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal year ended March 31, 2022 and the accompanying reports of the auditors;
2. to set the number of directors of the Company for the ensuing year at five (5) persons;
3. to elect the directors of the Company to hold office until the next annual meeting of the Company, or until such time as their successors are duly elected or appointed in accordance with the Company's constating documents;
4. to re-appoint Manning Elliott LLP, Chartered Accountants, as the auditors of the Company and to authorize the directors of the Company to fix the remuneration to be paid to the auditors;
5. to approve the Company's Omnibus Equity Incentive Plan, as more particularly set out in the information circular; and
6. to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

The Company is conducting a Meeting virtually. Registered shareholders and validly appointed proxyholders may attend the Meeting via Zoom at:

<https://us06web.zoom.us/j/82616168539?pwd=bzEvTStpS1Zod1VGUFJZbWJ3ZXpwUT09>

Meeting ID: 826 1616 8539

Passcode: 244233

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company's board of directors has fixed October 12, 2022 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and are unable to attend the Meeting virtually, please complete, date and sign the accompanying form of proxy and deposit it with the Company's transfer agent, TSX Trust Company, 200 University Ave., Suite 300, Toronto, ON, M5H 4H1, at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) or by fax (416-595-9593) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the Income Tax Act (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (an "Intermediary"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia this 24th day of October, 2022.

PATRIOT BATTERY METALS INC.

Per: "D. Blair Way"

D. Blair Way, President & Chief Executive Officer