

**Notice Declaring Intention to be Qualified under  
National Instrument 44-101 - *Short Form Prospectus Distributions***

**TO:** British Columbia Securities Commission, as principal regulator

**AND TO:** Alberta Securities Commission  
Ontario Securities Commission

**DATE:** October 26, 2023

This notice is delivered pursuant to subsection 2.8 of National Instrument 44-101 - *Short Form Prospectus Distribution* ("**NI 44-101**"). Patriot Battery Metals Inc. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**PATRIOT BATTERY METALS INC.**

*(signed) Natacha Garoute*

Per: \_\_\_\_\_

Natacha Garoute  
Chief Financial Officer