

PATRIOT BATTERY METALS INC

ANNUAL GENERAL AND SPECIAL MEETING OF VOTEHOLDERS
SEPTEMBER 19, 2023

TSX Trust Company
hereby reports that:

<u>0</u>	Holder(s) represented in person or by proxy	<u>50,076,171</u>	votes
<u>120</u>	Management proxies received representing	<u>50,076,171</u>	votes

Total represented at the meeting	<u>50,076,171</u>	votes
Percentage of 111,147,264 outstanding	<u>45.05%</u>	%

MANAGEMENT PROXY VOTES

D. BLAIR WAY AS DIRECTOR

<u>44,663,123</u>	votes represented by proxy VOTED FOR	(96.788%)
<u>1,482,173</u>	votes represented by proxy VOTED WITHHOLD	(3.212%)
<u>3,930,875</u>	votes represented by proxy NOT VOTED	

PIERRE BOIVIN AS DIRECTOR

<u>45,001,275</u>	votes represented by proxy VOTED FOR	(97.521%)
<u>1,144,021</u>	votes represented by proxy VOTED WITHHOLD	(2.479%)
<u>3,930,875</u>	votes represented by proxy NOT VOTED	

MÉLISSA DESROCHERS AS DIRECTOR

<u>45,007,149</u>	votes represented by proxy VOTED FOR	(97.534%)
<u>1,138,147</u>	votes represented by proxy VOTED WITHHOLD	(2.466%)
<u>3,930,875</u>	votes represented by proxy NOT VOTED	

BRIAN JENNINGS AS DIRECTOR

<u>40,403,804</u>	votes represented by proxy VOTED FOR	(87.558%)
<u>5,741,491</u>	votes represented by proxy VOTED WITHHOLD	(12.442%)
<u>3,930,876</u>	votes represented by proxy NOT VOTED	

KENNETH BRINDEN AS DIRECTOR

<u>45,643,883</u>	votes represented by proxy VOTED FOR	(98.913%)
<u>501,413</u>	votes represented by proxy VOTED WITHHOLD	(1.087%)
<u>3,930,875</u>	votes represented by proxy NOT VOTED	

APPOINTMENT OF AUDITOR

<u>49,740,048</u>	votes represented by proxy VOTED FOR	(99.329%)
<u>336,123</u>	votes represented by proxy VOTED WITHHOLD	(0.671%)

AMENDED OMNIBUS EQUITY INCENTIVE PLAN

<u>35,812,285</u>	votes represented by proxy VOTED FOR	(77.616%)
<u>10,324,213</u>	votes represented by proxy VOTED AGAINST	(22.376%)
<u>3,796</u>	votes represented by proxy VOTED WITHHOLD	(0.008%)
<u>3,935,877</u>	votes represented by proxy NOT VOTED	

AMENDED OMNIBUS EQUITY INCENTIVE PLAN (MAJORITY OF MINORITY)

<u>34,393,983</u>	votes represented by proxy VOTED FOR	(76.906%)
<u>10,324,213</u>	votes represented by proxy VOTED AGAINST	(23.085%)
<u>3,796</u>	votes represented by proxy VOTED WITHHOLD	(0.008%)
<u>3,935,877</u>	votes represented by proxy NOT VOTED	
<u>1,418,302</u>	votes represented by proxy NOT ELIGIBLE TO VOTE (INSIDERS)	

ALLOTMENT AND ISSUANCE OF FLOW-THROUGH SHARES

<u>43,251,043</u>	votes represented by proxy VOTED FOR	(98.709%)
<u>563,089</u>	votes represented by proxy VOTED AGAINST	(1.285%)
<u>2,775</u>	votes represented by proxy VOTED WITHHOLD	(0.006%)
<u>6,259,264</u>	votes represented by proxy NOT VOTED	

ALLOTMENT AND ISSUANCE OF FLOW-THROUGH SHARES (MAJORITY OF MINORITY)

<u>37,650,413</u>	votes represented by proxy VOTED FOR	(98.519%)
<u>563,089</u>	votes represented by proxy VOTED AGAINST	(1.473%)
<u>2,775</u>	votes represented by proxy VOTED WITHHOLD	(0.007%)
<u>6,259,264</u>	votes represented by proxy NOT VOTED	
<u>5,600,630</u>	votes represented by proxy NOT ELIGIBLE TO VOTE (INSIDERS)	

ALLOTMENT AND ISSUANCE OF STRATEGIC PLACEMENT SHARES

<u>42,099,964</u>	votes represented by proxy VOTED FOR	(91.233%)
<u>4,042,686</u>	votes represented by proxy VOTED AGAINST	(8.761%)
<u>2,646</u>	votes represented by proxy VOTED WITHHOLD	(0.006%)
<u>3,930,875</u>	votes represented by proxy NOT VOTED	

ALLOTMENT AND ISSUANCE OF STRATEGIC PLACEMENT SHARES (MAJORITY OF MINORITY)

<u>34,971,623</u>	votes represented by proxy VOTED FOR	(89.632%)
<u>4,042,686</u>	votes represented by proxy VOTED AGAINST	(10.361%)
<u>2,646</u>	votes represented by proxy VOTED WITHHOLD	(0.007%)
<u>3,930,875</u>	votes represented by proxy NOT VOTED	
<u>7,128,341</u>	votes represented by proxy NOT ELIGIBLE TO VOTE (INSIDERS)	

Dated this 19th day of September, 2023



"Deanna Guilfoyle"
Scrutineer

"Julien Lavalliere"
Scrutineer