

**MINERAL HILL INDUSTRIES LTD.**

170-422 Richards Street  
Vancouver, British Columbia  
V6B 2Z4

Telephone: (604) 617-6794

Fax: (250) 767-1870

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING**

NOTICE IS HEREBY GIVEN THAT the annual general and special meeting of the shareholders (the “Meeting”) of Mineral Hill Industries Ltd. (the “Company”) will be held virtually on Tuesday, August 20, 2024, at the hour of 10:00 a.m., Vancouver time. You can access the Meeting online by utilizing the following link:

<https://us06web.zoom.us/j/89302686812?pwd=611ZdUKXJmr1nJsczRgljr60hTlzB3.1>

Meeting ID: 893 0268 6812

Passcode: 321488

The Meeting will be held for the following purposes:

1. To receive and consider the report of the directors and the financial statements of the Company, together with the auditor's report thereon, for the financial year ended December 31, 2023.
2. To fix the number of directors at four (4).
3. To elect directors for the ensuing year.
4. To appoint the auditor for the ensuing year.
5. To approve and ratify the Company’s existing Stock Option Plan.
6. To transact such further or other business as may properly come before the Meeting and any adjournments thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice.

If you are unable to attend the Meeting, please complete, sign and date the enclosed form of proxy and return the same in the enclosed return envelope provided for that purpose within the time and to the location set out in the form of proxy accompanying this notice.

DATED this 16<sup>th</sup> day of July, 2024

**BY ORDER OF THE BOARD**

“Dieter Peter”

Dieter Peter

Chief Executive Officer