

**Amended Notice of Change in Corporate Structure
Pursuant to Section 4.9 of National Instrument 51-102**

ITEM 1 Names of the Parties to the Transaction:

Bonterra Resources Inc. (“**Bonterra**”)
Metanor Resources Inc. (“**Metanor**”)
The shareholders and optionholders of Bonterra (collectively, the “**Bonterra Securityholders**”)
The shareholders and optionholders of Metanor (collectively, the “**Metanor Securityholders**”)
Gatling Exploration Inc. (“**Gatling**”)

ITEM 2 Description of the Transaction

On September 24, 2018, Bonterra completed a court approved plan of arrangement (the “**Bonterra Arrangement**”) pursuant to Section 288 of the *Business Corporations Act* (British Columbia) in respect of the spin-out of certain assets and cash to Gatling.

On September 24, 2018, Bonterra acquired all of the issued and outstanding common shares of Metanor (the “**Metanor Shares**”) by way of a court approved plan of arrangement (the “**Metanor Arrangement**”) pursuant to Section 192 of the *Canada Business Corporations Act*.

Under the terms of the Bonterra Arrangement, each holder of common shares of Bonterra (the “**Bonterra Shares**”) received one-seventh (1/7th) of one common share of Gatling (“**Gatling Share**”) for each one Bonterra Share held. Holders of Bonterra Shares continue to hold their Bonterra Shares in addition to the Gatling Shares received.

Under the terms of the Metanor Arrangement, each holder of a Metanor Share received 1.6039 Bonterra Shares in exchange for each Metanor Share held. Upon completion of the Metanor Arrangement, Bonterra owned all of the issued and outstanding Metanor Shares.

The Bonterra Arrangement was approved by the Bonterra Securityholders on September 18, 2018 and became effective on September 24, 2018.

The Metanor Arrangement was approved by the Metanor Securityholders on September 18, 2018 and became effective on September 24, 2018.

ITEM 3 Effective Date of the Transaction

September 24, 2018

ITEM 4 Names of each Party, if any, that ceased to be a Reporting Issuer subsequent to the Transaction and of each Continuing Entity

Metanor will apply to cease to be a reporting issuer in Alberta, British Columbia, Quebec and Ontario.

Upon completion of the Metanor Arrangement, Bonterra became a reporting issuer in Quebec and Ontario. Bonterra also remains a reporting issuer in British Columbia and Alberta.

Upon completion of the Bonterra Arrangement, Gatling became a reporting issuer in Alberta and British Columbia.

ITEM 5 First Financial Year-End and Interim Filings

Gatling's first financial year-end following the Bonterra Arrangement is March 31, 2019. Interim financial reports are required to be filed by Gatling for the periods ended September 30, 2018 and December 31, 2018.

Bonterra's financial periods remain unchanged.

ITEM 6 Documents Which Describe the Transaction

The following additional information relating to the Bonterra Arrangement have been filed on the SEDAR profile of Bonterra or Metanor, as applicable:

1. Arrangement Agreement dated July 20 between Bonterra and Metanor;
2. the Notice of Meeting and Management Information Circular dated August 15, 2018 for the special meeting of the Bonterra Securityholders;
3. the Notice of Meeting and Management Information Circular dated August 15, 2018 for the special meeting of the Metanor Securityholders;
4. the joint news release of Bonterra and Metanor dated September 18, 2018 announcing, among other things, Bonterra Securityholder approval of the Bonterra Arrangement and Metanor Securityholder approval of the Metanor Arrangement;
5. the news release of Bonterra dated September 20, 2018 announcing receipt of final court approval of the Bonterra Arrangement;
6. the news release of Metanor dated September 21, 2018 announcing receipt of final court approval of the Metanor Arrangement; and
7. the joint news release of Bonterra and Metanor dated September 24, 2018 announcing, among other things, the closing of the Bonterra Arrangement and the Metanor Arrangement.

Dated as of September 24, 2018.