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December 24, 2021

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Securities NL, Government of Newfoundland and Labrador

Re: Zentek Ltd. (the “Company”)
Short Form Prospectus dated December 23, 2021 (the “Final Prospectus”)

We refer to the Final Prospectus of the Company relating to the sale of common shares of the Company.

We hereby consent to the references to our name, DLA Piper (Canada) LLP, on page (ii) and under the heading “Interest of Experts” in the Final Prospectus and to the use of our name, DLA Piper (Canada) LLP, and our opinions under the heading “Eligibility for Investment” in the Final Prospectus, which opinions are provided as of the date of the Final Prospectus.

We confirm that we have read the Final Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Final Prospectus that are derived from our opinions in the Final Prospectus or that are within our knowledge as a result of the services we performed in the preparation of the Final Prospectus .

Sincerely,
(signed) “*DLA Piper (Canada) LLP*”