

**NOTICE OF CHANGE OF AUDITOR**  
(National Instrument 51-102, Part 4.11)

**TO:** British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
Anton, Bryson & Schindler Chartered Professional Accountants LLP  
MNP LLP

**RE:** Change of Auditor for Zincore Metals Inc.

In accordance with National Instrument 51-102, please be advised as follows

1. Effective March 1, 2018 Anton, Bryson & Schindler Chartered Professional Accountants LLP (the “Former Auditor”) resigned as auditors of Zincore Metals Inc. (the “Company”).
2. MNP LLP (the “Successor Auditor”) has been appointed as the Company’s successor auditor until the next annual general meeting of the Company.
3. The resignation of the Former Auditor and the appointment of the Successor Auditor was considered and recommended for approval by the Audit Committee of the Company’s Board of Directors and approved by the Company’s Board of Directors.
4. The Former Auditor’s reports on the financial statements of the Company for the two most recently completed financial years and through to the date of the Former Auditors’ Resignation did not contain a modified opinion.
5. There were no “reportable events” as defined in National Instrument 51-102 between the Company and the Former Auditor.

Dated, this 1st day of March, 2018.

**ZINCORE METALS INC.**

By: /s/ Adam Ho  
Adam Ho  
Chief Financial Officer