

ZINCORE METALS INC.

**NOTICE OF CHANGE OF AUDITOR
PURSUANT TO SECTION 4.11 OF NATIONAL INSTRUMENT 51-102
OF THE CANADIAN SECURITIES ADMINISTRATORS**

To: MNP LLP, Vancouver, British Columbia and

To: Saturna Group Chartered Professional Accountants LLP, Vancouver, British Columbia

Zincore Metals Inc. (the "**Company**") hereby provides notice pursuant to section 4.11 of National Instrument 51-102 ("**NI 51-102**") of a change in the auditor of the Company from MNP LLP of Vancouver, British Columbia to Saturna Group Chartered Professional Accountants LLP of Vancouver, British Columbia and confirms the following:

1. The Company determined that MNP LLP ("**MNP**") will not be proposed for reappointment as the auditor of the Company;
2. The Company will appoint Saturna Group Chartered Professional Accountants LLP ("**Saturna**") as the successor auditor of the Company;
3. The termination of MNP and the proposed appointment of Saturna have been considered and approved by the Company's Audit Committee and Board of Directors on April 8, 2022 with effect on the date of the Meeting;
4. There were no modified opinions expressed in the auditor's reports of MNP on the annual financial statements of the Company for the financial years ended December 31, 2020 and 2019; and
5. In the opinion of the Company, there are no "reportable events" (as that term is defined in NI 51-102).

The Company requests that each of Saturna and MNP review this Notice and provide the Company on or before April 15, 2022 with a letter addressed to the the British Columbia, Alberta, Manitoba and Ontario Securities Commissions stating whether it (i) agrees, (ii) disagrees (and the reasons why), or (iii) has no basis to agree or disagree with the above statements in accordance with section 4.11 of NI 51-102.

DATED at Vancouver, British Columbia as of the 11th of April, 2022.

ZINCORE METALS INC.

Per: (Signed) "*Sam Wong*"
Sam Wong, Director