

ZINCORE METALS INC.
Suite 1012 – 1030 West Georgia Street
Vancouver, BC V6E 2Y3

NEWS RELEASE

ZINCORE METALS APPLIES TO REPRICE WARRANTS

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Vancouver, BC, November 28, 2023 – Zincore Metals Inc. (the “**Company**”) (NEX:ZNC.H) announces that the Company has applied to the TSX Venture Exchange (the “**TSXV**”) to amend the price of 9,540,000 common share purchase warrants currently priced at C\$0.10 to C\$0.05 (the “**Warrants**”). The Warrants were originally issued pursuant to a private placement of units completed by the Company on February 14, 2023.

The amendment to the price of the Warrants from \$0.10 to \$0.05 is subject to the approval of the TSXV.

About Zincore

Zincore is a Vancouver-based Company, with common shares which trade on the NEX Board of the TSX Venture Exchange under the symbol ZNC.H.

ON BEHALF OF THE BOARD OF DIRECTORS

“Matthew Roma”

Matthew Roma
Chief Executive Officer

For further information, please contact:

Zincore Metals Inc.
Matthew Roma, Chief Executive Officer
matt@rwg.global

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Cautionary Note Regarding Forward Looking Statements

This news release contains certain “forward-looking statements” within the meaning of applicable securities laws. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “expects” or “does not expect”, “is expected”, “anticipates” or “does not anticipate”, “plans”, “estimates” or “intends” or stating that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved) are not statements of historical fact and may be considered forward-looking statements. Examples of forward-looking statements in this news release including statements regarding the amendment to the price of the Warrants. Forward-looking statements are subject to a variety of risks and uncertainties which could cause actual events or results to materially differ from those reflected in the forward-looking statements. Except as required by applicable securities laws, the Company undertakes no obligation to update these forward-looking statements in the event that management’s beliefs, estimates or opinions, or other factors, should change.