

AMENDED NOTICE OF CHANGE IN CORPORATE STRUCTURE
Section 4.9 of National Instrument 51-102
Continuous Disclosure Obligations

1 Names of the parties to the transaction

Aeonian Resources Corp. (formerly Altina Capital Corp.) (the “**Company**”)
Aeonian Resources Ltd. (“**Aeonian**” or the “**RTO Acquiror**”)
1472748 B.C. Ltd. (“**Subco**”)
1539062 B.C. Ltd. (“**Amalco**”)

2 Description of the transaction

On May 9, 2025, the RTO Acquiror completed a reverse takeover of the Company by way of a three-cornered amalgamation (the “**Amalgamation**”) carried out under the *Business Corporations Act* (British Columbia) (the “**Transaction**”).

As part of the Transaction, Aeonian combined with Subco to form Amalco (under the name 1539062 B.C. Ltd.), a wholly-owned subsidiary of the Company. Concurrent with completion of the Amalgamation, the Company changed its name to “Aeonian Resources Corp.”

Pursuant to the Amalgamation, former shareholders of Aeonian received an aggregate of 25,202,100 common shares of the Company (“**Resulting Issuer Shares**”) in exchange for their common shares of Aeonian on a one-for-one basis and all outstanding Aeonian warrants and incentive options became exercisable into Resulting Issuer Shares in accordance with their terms.

For additional information about the Transaction, please see the Company’s filing statement dated April 29, 2025, which can be found under its SEDAR+ profile at www.sedarplus.ca.

3 Effective date of transaction

May 9, 2025.

4 Names of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing party

No party ceased to be a reporting issuer as a result of the Transaction.

5 Date of reporting issuer’s first financial year-end subsequent to the transaction

The Company’s first financial year-end subsequent to the completion of the Transaction will be October 31, 2025, as the Company has adopted the financial year end of Aeonian as a result of the Transaction.

6 Periods, including comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer's first financial year after the transaction

The Company is required to file the following financial statements for the first year following the Transaction:

Entity	Financial Statements	Period	Comparative Period
The Company (prior to the Transaction)	Unaudited interim financial statements	Three months ended March 31, 2025	Three months ended March 31, 2024
Aeonian (prior to the Transaction)	Unaudited interim financial statements	Six months ended April 30, 2025	Six months ended April 30, 2024
The Company	Unaudited consolidated interim financial statements	Nine months ending July 31, 2025	Nine months ended July 31, 2024
The Company	Audited consolidated annual financial statements	Year ending October 31, 2025	Year ended October 31, 2024

7 Documents filed under NI 51-102 that describe the transaction and where those documents can be found in electronic format

The Transaction is described in the following documents, all of which are available on the Company's profile on SEDAR+:

- (a) Amended and Restated Amalgamation Agreement made effective November 15, 2024, filed on April 29, 2025;
- (b) Amendment No. 1 to Amended and Restated Amalgamation Agreement made effective January 3, 2025, filed on April 29, 2025; and
- (c) Filing Statement dated as at April 29, 2025, filed on April 29, 2025.

8 Date of Report

July 14, 2025