

NOTICE OF CHANGE IN CORPORATE STRUCTURE
Section 4.9 of National Instrument 51-102
Continuous Disclosure Obligations

1 Names of the parties to the transaction

Aeonian Resources Corp. (formerly Altina Capital Corp.) (the “**Company**”)

Aeonian Resources Ltd. (formerly a private, BC company, “**Aeonian**”)

1472748 B.C. Ltd. (“**Subco**”)

1539062 B.C. Ltd. (“**Amalco**”)

2 Description of the transaction

On May 9, 2025, the Company completed its acquisition of Aeonian by way of a three-cornered amalgamation (the “**Amalgamation**”) carried out under the *Business Corporations Act* (British Columbia) (the “**Transaction**”).

As part of the Transaction, Aeonian combined with Subco to form Amalco (under the name 1539062 B.C. Ltd.), a wholly-owned subsidiary of the Company. Concurrent with completion of the Amalgamation, the Company changed its name to “Aeonian Resources Corp.”

Pursuant to the Amalgamation, former shareholders of Aeonian received an aggregate of 25,202,100 common shares of the Company (“**Resulting Issuer Shares**”) in exchange for their common shares of Aeonian on a one-for-one basis and all outstanding Aeonian warrants and incentive options became exercisable into Resulting Issuer Shares in accordance with their terms.

For additional information about the Transaction, please see the Company’s filing statement dated April 29, 2025, which can be found under its SEDAR+ profile at www.sedarplus.ca.

3 Effective date of transaction

May 9, 2025.

4 Names of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing party

No party ceased to be a reporting issuer as a result of the Transaction.

5 Date of reporting issuer’s first financial year-end subsequent to the transaction, if paragraph (a) or subparagraph (b)(ii) of s. 4.9 applies

N/A

6 Periods, including comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer's first financial year after the transaction, if paragraph (a) or subparagraph (b)(ii) of s. 4.9 applies

N/A

7 Documents filed under NI 51-102 that described the transaction and where those documents can be found in electronic format, if paragraph (a) or subparagraph (b)(ii) of s. 4.9 applies

N/A