OFFICER'S CERTIFICATE

TO:

Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Autorité des marches financiers
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division

RE: **Annual Meeting of the Shareholders of BioHEP Technologies Ltd. (the "Corporation") to be held on November 28, 2018 (the "Meeting")**

With reference to National Instrument 54-101 — *Communication with Beneficial Owners of Securities of a Reporting Issuer* ("**NI 54-101**"), the undersigned, Ann Fehr, Corporate Secretary of the Corporation, in such capacity and not in his personal capacity, certifies for and on behalf of the Corporation, that:

1. in accordance with the requirements set out in section 2.20(a) of NI 54-101, arrangements have been made to have the proxy-related materials for the Meeting sent in compliance with the applicable timing requirements in sections 2.9 and 2.12 of NI 54-101;

2. in accordance with the requirements set out in section 2.20(b) of NI 54-101, arrangements have been made to carry out all of the requirements of NI 54-101 in addition to those described in paragraph 1 above; and

3. the Corporation is relying upon section 2.20 of NI 54-101 in connection with the Meeting.

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DATED as of the 24th day of October, 2018.

BioHEP Technologies Ltd.

Per: *"Ann Fehr"*
Name: Ann Fehr
Title: Corporate Secretary