FORM 13-501F2
CLASS 2 REPORTING ISSUERS - PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Chester Shynkaryk, an officer of the reporting issuer noted below have examined this Form 13-501F2 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) "Chester Shynkaryk" May 3, 2019

Name: Chester Shynkaryk Date:

Title: CEO

Reporting Issuer Name: BioHEP Technologies Ltd.

End date of previous financial year: Jan 31, 2019

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit	$ 2,247,693	(A)
Contributed surplus	$	(B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	$ 614,845	(C)
Non-current borrowings (including the current portion)	$	(D)
Finance leases (including the current portion)	$	(E)
Non-controlling interest	$	(F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	$ 447,743	(G)
Any other item forming part of equity and not set out specifically above	$ 2,681,946	(H)
Capitalization for the previous financial year (Add items (A) through (H))	$ 5,992,227	
Participation Fee	$ 400	
Late Fee, if applicable	$	
Total Fee Payable (Participation Fee plus Late Fee)	$ 400	

APPENDIX A

to ASC Rule 13-501 Fees
Participation Fees for Class 1 Reporting Issuers or Class 2 Reporting Issuers
(Paragraph 15(1)(a))

Capitalization for the Previous Fiscal Year	Participation Fee (effective December 1, 2016)
under $10 million	$400
$10 million to under $25 million	$500
$25 million to under $50 million	$1,200
$50 million to under $100 million	$3,000
$100 million to under $250 million	$6,500
$250 million to under $500 million	$14,000
$500 million to under $1 billion	$19,000
$1 billion to under $5 billion	$28,000
$5 billion to under $10 billion	$36,500
$10 billion to under $25 billion	$42,500
$25 billion and over	$48,000

APPENDIX B

to ASC Rule 13-501 Fees
Participation Fees for Class 3B Reporting Issuers
(Paragraph 15(1)(c))

Capitalization for the Previous Fiscal Year	Participation Fee (effective December 1, 2016)
under $10 million	$400
$10 million to under $25 million	$500
$25 million to under $50 million	$600
$50 million to under $100 million	$1,000
$100 million to under $250 million	$2,000
$250 million to under $500 million	$4,500
$500 million to under $1 billion	$6,000
$1 billion to under $5 billion	$9,000
$5 billion to under $10 billion	$11,500
$10 billion to under $25 billion	$13,500
$25 billion and over	$15,500