

**LEADING EDGE MATERIALS CORP.**

**#1305 - 1090 W. Georgia Street  
Vancouver, British Columbia  
V6E 3V7  
Tel: 604 685-9316**

**NOTICE OF MEETING AND RECORD DATE**

TO: All Applicable Securities Commissions  
TSX Venture Exchange

Pursuant to the requirements of National Instrument 54-101 in connection with the upcoming annual general meeting of the shareholders of **Leading Edge Materials Corp.**, the Company hereby provides the following notice:

Meeting Date:	September 28, 2017
Record Date for Notice:	August 22, 2017
Record Date for Voting:	August 22, 2017
Beneficial Ownership Determination Date:	August 22, 2017
Location:	Vancouver, British Columbia
ISIN / CUSIP Number:	CA52171T1003 / 52171T100
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
Type of Meeting:	Annual General Meeting
Notice and Access for Registered Holders:	No
Notice and Access for Beneficial Holders:	No
Issuer Sending Proxy Related Materials Directly to NOBOs:	Yes
Company to Pay for Delivery of Materials to OBOs:	No

DATED this 27<sup>th</sup> day of July, 2017

ON BEHALF OF THE BOARD,

***“Nick DeMare”***

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Nick DeMare,  
Director