

LEADING EDGE MATERIALS CORP.
(the "Company")

**Voting Results for the Annual General Meeting of Shareholders
held on Tuesday, April 16, 2019**

Report of Voting Results

Common Shares represented at the Meeting:	18,061,571
Total issued and outstanding Common Shares as at the Record Date:	95,517,391
Percentage of Issued and Outstanding Common Shares represented:	18.91%

1. Determine Number of Directors at Four

According to votes cast by shareholders present in person or by proxy, the shareholders set the number of directors of the Company at three. A total of 18,043,121 common shares or 99.90% of the votes represented by shareholders were voted in favor of this resolution and a total of 18,450 common shares or 0.10% of the votes were voted against.

2. Election of Directors

According to votes cast by shareholders present in person or by proxy, the shareholders elected Michael Hudson, Mark Saxon and Filip Kozlowski as directors of the Company for the ensuing year. The following is a summary of the voting results for all of the Company's three directors:

Nominee	Votes For	% For	Votes Withheld	% Withheld
Michael Hudson	17,997,490	99.65%	64,081	0.35%
Mark Saxon	18,038,540	99.87%	23,031	0.13%
Filip Kozlowski	18,039,740	99.88%	21,831	0.12%

3. Appointment of Auditors

According to votes cast by shareholders present in person or by proxy, the shareholders re-appointed D&H Group LLP, Chartered Professional Accountants as the Company's auditors for the ensuing year and authorized the directors of the Company to fix their remuneration. A total of 18,034,455 common shares or 99.85% of the votes represented by shareholders were voted in favor of this resolution and a total of 27,116 common shares or 0.15% of the votes were withheld.

4. Company Stock Option Plan

According to votes cast by shareholders present in person or by proxy, the shareholders passed an ordinary resolution to approve the Company's 10% rolling stock option plan as required by the TSX Venture Exchange, as follows:

Votes For	% For	Votes Against	% Against
9,254,799	51.24%	8,806,772	48.76%

For additional information, please see the Company's information circular March 8, 2019, which was filed in connection with the Meeting and is available on SEDAR.

DATED at Vancouver, British Columbia, this 16th day of April, 2019.

LEADING EDGE MATERIALS CORP.

Per: "*Mark Saxon*"

Mark Saxon
Interim President & CEO