

Priyanka Capital Inc.
Suite 701 , 595 Howe Street
Vancouver, British Columbia, Canada V6C 2T5

February 21, 2020

VIA SEDAR

**TO: BC Securities Commission
Alberta Securities Commission**

Dear Sirs/Mesdames:

Re: Priyanka Capital Inc. (the “Company”) – Notice of Change of Auditor

Under National Instrument 51-102, we advise that the Company’s auditor, **Smythe LLP**, Chartered Professional Accountants (the “**former auditor**”), have resigned and that the Company appointed **A Chan & Company, LLP** Chartered Professional Accountants (the “**successor auditor**”), effective **February 11, 2020**.

Please find enclosed the following:

1. Notice of Change of Auditor dated **February 11, 2020** (the “**Notice**”), a copy of which has been delivered to each of the former and successor auditor;
2. Letter from the former auditor dated **February 11, 2020**, a copy of which has been delivered to the successor auditor; and
3. Letter from the successor auditor dated **February 11, 2020**, a copy of which has been delivered to the former auditor.

We confirm that the Company’s Board of Directors has reviewed the Notice, the letter from the former auditor, and the letter from the successor auditor.

Yours truly,

PRIYANKA CAPITAL INC.

“Glen Macdonald”

Glen Macdonald
Director