

VOLT LITHIUM CORP.
Suite 1925, 639 – 5th Avenue SW
Calgary, Alberta T2P 0M9

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual and special meeting (the “**Meeting**”) of shareholders of **Volt Lithium Corp.** (the “**Company**”) will be held at Suite 1925 – 5th Avenue SW, Calgary, AB on **Wednesday, January 24, 2024**, at the hour of **2:00 p.m.** (Mountain Standard time) for the follow purposes:

1. to receive and consider the audited consolidated financial statements of the Company for the year ended June 30, 2023, and the report of the auditors thereon;
2. to set the number of directors at six (6);
3. to elect the directors of the Company;
4. to appoint the auditors of the Company and to authorize the directors to fix their remuneration;
5. to re-approve and confirm the stock option plan of the Company; and
6. to transact such other business as may properly come before the Meeting or any adjournments or postponements thereof.

The accompanying management information circular (the “**Circular**”) provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. Also accompanying this Notice are (i) Forms of Proxy or Voting Instruction Form, and (ii) Financial Statement Request Form. Any adjournment of the Meeting will be held at a time and place to be specified at the Meeting. Additional information about the Company and its financial statements are also available on the Company’s profile at www.sedarplus.ca.

All shareholders are entitled to attend and vote at the Meeting in person or by proxy. The Board of Directors (the “**Board**”) requests that all shareholders who will not be attending the Meeting in person read, date and sign the accompanying proxy and deliver it to the Company’s transfer agent and registrar, TSX Trust Company, located at 301, 100 Adelaide Street West, Toronto, Ontario, M5H 4H1, no later than **2:00 p.m.** (Mountain Standard time) on Monday, January 22, 2024 or at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of Alberta) before the time and date of any adjournment or postponement of the Meeting. Only shareholders of record at the close of business on December 20, 2023 will be entitled to vote at the Meeting. An information circular and a form of proxy accompany this notice. As always, the Company encourages shareholders to vote prior to the Meeting. Shareholders are encouraged to vote on the matters before the Meeting by proxy.

If you are a non-registered Shareholder and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the Income Tax Act (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, BC this 20th of December, 2023.

BY ORDER OF THE BOARD

“*Alex Wylie*”

Alex Wylie
Director & CEO