

Cassels

July 27, 2023

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Alberta Securities Commission, Principal Regulator
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission, New Brunswick
Superintendent of Securities, Department of Justice and Public Safety, Prince Edward Island
Nova Scotia Securities Commission
Superintendent of Securities, Newfoundland and Labrador

Dear Sirs / Mesdames:

Re: Volt Lithium Corp. (formerly Allied Copper Corp.) (the “Corporation”)

We refer you to the prospectus supplement dated July 27, 2023 (the “**Supplement**”) to the short form base shelf prospectus of the Corporation dated July 20, 2023, qualifying the distribution of and offering of any combination of up to 11,666,666 flow-through units and up to 14,545,454 units in the capital of the Corporation.

We, as counsel to the Corporation, hereby consent to the references to our firm on the face page of the Supplement and under the heading “Legal Matters” and to the references to and use of our opinions under the headings “Certain Canadian Federal Income Tax Considerations” and “Eligibility for Investment” in the Supplement.

We confirm that we have read the Supplement and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

“CASSELS BROCK & BLACKWELL LLP”