

LEADING EDGE MATERIALS CORP.
(the "Company")

**Voting Results for the Annual General Meeting of Shareholders
held on April 25, 2024 (the "Meeting")**

Report of Voting Results

Common Shares represented at the Meeting:	84,326,601
Total issued and outstanding Common Shares as at the Record Date:	190,951,949
Percentage of Issued and Outstanding Common Shares represented:	44.16%

1. Determine Number of Directors at Three

According to votes cast by shareholders present in person or by proxy, the shareholders set the number of directors of the Company at three. A total of 84,299,197 common shares or 99.97% of the votes represented by shareholders were voted in favor of this resolution and a total of 27,404 common shares or 0.03% of the votes were voted against.

2. Election of Directors

According to votes cast by shareholders present in person or by proxy, the shareholders elected Lars-Eric Johansson, Daniel Major and Eric Krafft as directors of the Company for the ensuing year. The following is a summary of the voting results for all of the Company's three directors:

Nominee	Votes For	% For	Votes Withheld	% Withheld
Lars-Eric Johansson	84,262,345	99.92	64,256	0.08
Daniel Major	84,261,841	99.92	64,760	0.08
Eric Krafft	84,259,065	99.92	67,536	0.08

3. Appointment of Auditors

According to votes cast by shareholders present in person or by proxy, the shareholders re-appointed D&H Group LLP, Chartered Professional Accountants as the Company's auditors for the ensuing year and authorized the directors of the Company to fix their remuneration. A total of 84,296,185 common shares or 99.96% of the votes represented by shareholders were voted in favor of this resolution and a total of 30,416 common shares or 0.04% of the votes were withheld.

4. Company Stock Option Plan

According to votes cast by shareholders present in person or by proxy, the shareholders passed an ordinary resolution to approve the continuation of the stock option plan, pursuant to which the Company may grant stock options up to 10% of its issued and outstanding common shares at the time of the grant, pursuant to the requirements of the TSX Venture Exchange, as follows:

Votes For	% For	Votes Against	% Against
83,947,897	99.55	378,704	0.45

For additional information, please see the Information Circular, which was filed in connection with the Meeting and is available on SEDARPLUS.

DATED at Vancouver, British Columbia, this 25th day of April, 2024.

LEADING EDGE MATERIALS CORP.

Per: *"Eric Krafft"*

Eric Krafft
Interim CEO