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November 13, 2024

VIA SEDAR+

Alberta Securities Commission (Principal Regulator)
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Financial and Consumer Services Division, Division of Justice and Public Safety, Prince Edward Island
Office of the Superintendent of Securities Service, Newfoundland and Labrador

Dear Sirs/Mesdames:

**Re: Volt Lithium Corp. (the “Issuer”)
Prospectus Supplement dated November 13, 2024 to the Short Form Base
Shelf Prospectus dated July 20, 2023 (the “Supplement”)**

We refer to the Supplement qualifying the distribution and offering of units of the Issuer for aggregate total gross proceeds of up to \$5,425,000.

We hereby consent to the references to our firm name on the third cover page of the Supplement and under the heading “*Legal Matters*”. We also consent to the reference to and the use of our firm name and opinion under the headings “*Certain Canadian Federal Income Tax Considerations*” and “*Eligibility for Investment*”.

We confirm that we have read the Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Supplement that are derived from our opinion referred to above or what are within our knowledge as a result of the services performed by us in connection with such opinion.

Yours truly,

(signed) “*Borden Ladner Gervais LLP*”