

November 13, 2024

Alberta Securities Commission, Principal Regulator  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities Service Newfoundland and Labrador

Dear Sirs / Mesdames:

**Re: Volt Lithium Corp. (the "Corporation")**

We refer to the prospectus supplement dated November 13, 2024 (the "**Prospectus Supplement**") to the final short form base shelf prospectus of the Corporation dated July 20, 2023 (the "**Prospectus**") relating to the offering of common shares, warrants, units, debt securities and subscription receipts of the Corporation.

We, DeVisser Gray LLP, consent to being named and to the use, through incorporation by reference in the Prospectus and the Prospectus Supplement, of our report dated September 5, 2024 to the shareholders of the Corporation on the following consolidated financial statements:

- Consolidated statements of financial position as at June 30, 2024 and June 30, 2023,
- Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for each of the years then ended; and
- Notes to the consolidated financial statements including a summary of material accounting policy information.

We report that we have read the Prospectus and the Prospectus Supplement and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



Chartered Professional Accountants