

**PRIYANKA CAPITAL INC.**

**TO:** British Columbia Securities Commission  
Alberta Securities Commission

**AND TO:** A CHAN AND COMPANY LLP  
CHARTERED PROFESSIONAL ACCOUNTANTS  
("CHAN")

**AND TO:** **OLAYINKA OYEBOLA & CO (Chartered Accountants)** ("OO&CO")

**RE:** **Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 - Continuous Disclosure Obligations ("NI 51-102")**

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Pursuant to Section 4.11(7) of NI 51-102, **PRIYANKA CAPITAL INC.** (the "Issuer") hereby gives notice of the change of its auditor from CHAN to OO&CO. In accordance with NI 51-102, the Issuer hereby states that:

1. CHAN has resigned as auditors of the Issuer, at the request of the Issuer, effective February 12, 2024;
2. the resignation of CHAN and the appointment of OO&CO as the Issuer's auditor have been considered and approved by the Issuer's Audit Committee and the Issuer's Board of Directors;
3. there were no reservations in CHAN's reports for the two most recently completed fiscal years of the Issuer, nor for any subsequent period; and
4. there have been no "reportable events" within the meaning assigned under subsection 4.11(1) of NI 51-102.

DATED the 12<sup>th</sup> day of February 2024.

**BY ORDER OF THE BOARD OF DIRECTORS  
OF PRIYANKA CAPITAL INC.**

"Glen Macdonald"

Glen Macdonald  
Director