

GOLDSTRIKE RESOURCES LTD.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

The 2017 Annual General and Special Meeting (the "Meeting") of Shareholders of Goldstrike Resources Ltd. ("the Company" or "Goldstrike") will be held at Suite 1010 – 1130 West Pender Street, Vancouver, British Columbia, at 11:30 a.m. (local Vancouver time) on December 14, 2017 for the following purposes:

1. to receive the audited consolidated financial statements of the Company for its financial year ended December 31, 2016, the Report of the Auditor on those statements, and the related Management Discussion & Analysis;
2. to appoint an auditor for the ensuing year and to authorize the Directors to fix the auditor's remuneration;
3. to set the number of directors to be elected at the Meeting;
4. to elect directors for the ensuing year;
5. to consider, and if deemed appropriate, pass, with or without variation, an ordinary resolution amending the Company's stock option plan, including amendment to increase the number of shares available for the grant of options under the plan;
6. to consider, and if deemed appropriate, pass, with or without variation, a special resolution approving, ratifying and confirming the Company's Shareholder Rights Plan; and
7. to consider any amendment to or variation of any matter identified in this notice of Meeting (this "Notice") and to transact such other business as may properly be brought before the Meeting.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is incorporated by reference into and deemed to form part of this Notice. **Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares are voted at the Meeting are requested to complete, sign, date and return the enclosed form of Proxy or Voting Instruction Form in accordance with the instructions set forth therein and in the Information Circular. The Proxy or Voting Instruction Form must, to be valid, be properly completed and be received by Computershare Trust Company of Canada, at 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1 not fewer than 48 hours before the time fixed for the Meeting.**

DATED at Vancouver, British Columbia this 8th day of November, 2017.

BY ORDER OF THE BOARD

Terrence E. King, President & Chief Executive Officer