



EUROPEAN  
**ENERGY**  
METALS CORP.

September 29, 2023

To: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Re: Audited Financial Statements for European Energy Mining Corp. (the "**Company**") for the Year Ended May 31, 2023 (the "**Annual Statements**")

The Company's Annual Statements were filed on SEDAR+ on September 28, 2023. It has come to our attention that, due to a printing issue, page 5 (Statement of Changes in Equity) of the Annual Statements was omitted in the version filed. Accordingly, we are re-filing the Annual Statements with the omitted page included.

*"Julia Stone"*

Julia Stone  
Chief Financial Officer