



**DALE MATHESON CARR-HILTON LABONTE LLP**  
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December 8, 2017

**British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
Office of the Yukon Superintendent of Securities**

Dear Sirs/Mesdames:

**Re Sitka Gold Corp.**

We refer to the prospectus of Sitka Gold Corp. (the "Company") dated December 8, 2017 relating to the sale and issue of Units.

We consent to being named, and to the use in the above-mentioned prospectus, of our report dated April 22, 2017 to the shareholders of the Company on the following financial statements:

- Consolidated Statements of financial position as at December 31, 2016 and 2015;
- Consolidated Statements of comprehensive loss, changes in shareholders' equity and cash flows for the year ended December 31, 2016 and period from inception to December 31, 2015, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

/s/ DMCL

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**PARTNERSHIP OF:**

**VANCOUVER** Robert J. Burkart, Inc. Kenneth P. Chong Inc. Alvin F. Dale Ltd. Donald L. Furney, Ltd. David J. Goertz, Inc. Matthew G. Gosden, Inc. Barry S. Hartley, Inc. Reginald J. LaBonte Ltd. Robert J. Matheson, Inc. Rakesh I. Patel Inc. Lorraine W. Rinfret, Inc. Brad A. Robin Inc.  
**WHITE ROCK** Michael K. Braun Inc. Peter J. Donaldson, Inc. Harjit S. Sandhu, Inc. **TRI-CITIES** Fraser G. Ross, Ltd. Brian A. Shaw Inc.