

NOTICE OF MEETING

Notice is hereby given that the Thirty Fourth Annual General Meeting (AGM) of the Fab-Form Industries Ltd. ("Fab-Form" or the "Corporation") will be held on 22 December 2023 at 4:00 pm Pacific time at the Fab-Form Head Office, Unit 19, 1610 Derwent Way, Delta BC V3M 6W1, for the following purposes:

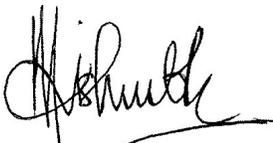
1. To receive the Annual Report of the directors to the shareholders, the Financial Statements of the Company and the Auditors Report thereon.
2. A resolution:
 - a. to appoint auditors for the ensuing year, and;
 - b. to authorize the directors to fix the remuneration to be paid to the auditors.
3. To elect directors (either by single resolution or separate votes as the Meeting decides)
4. As a special resolution:
 - a. to ratify and approve the exercise of any stock-based compensation granted in the previous year as granted hereunder.
 - b. to authorize and approve the granting and exercise of stock-based compensation in the forthcoming year, subject to the approval by the TSX Venture Exchange, and
 - c. to authorize the directors to renegotiate or cancel any existing stock options.
5. An ordinary resolution to grant authority to the Board of Directors to proceed with and complete one or more private placements within the 12-month period following the meeting up to a maximum of 2,293,626 shares or equal to 25% of the current outstanding shares of the Company, and any consequential change in the effective control of the Company, provided that such placements are completed in accordance with the policies of the TSX Venture Exchange;
6. An ordinary resolution that the members ratify, confirm, and approve all acts, deeds and things done by and the proceedings of the directors and officers of the company on its behalf since the last Annual General Meeting of the Company, and
7. To transact such further and other business as may properly come before the Meeting or any adjournments thereof.

To pass the proposed special resolutions, an affirmative vote of not less than seventy-five (75%) per cent of the votes cast by the shareholders of the Company present in person or by proxy at the Meeting is required.

Shareholders of record at the close of business on 17 November 2023 will be entitled to vote at the meeting and are encouraged to participate either by proxy or in person. Proxy related documents will be directly send to registered shareholders and NOBO's in due course.

DATED the 08th Day of November 2023

BY ORDER OF THE BOARD



Vishwanath Kumar
Corporate Secretary