



July 19, 2017

AUTORITÉ DES MARCHÉS FINANCIERS

Dear Sirs/Mesdames:

Re: K2 Gold Corporation. (the “Company”) – Project No. 2645704, additional filing fee

As per your request, we hereby have filed an additional filing fee of \$50 for this Report of Exempt Distribution.

Sincerely,

K2 Gold Corporation

Per:

Stephen Swatton,

President and Chief Executive Officer