



LETTER OF CONSENT

May 31, 2022

TSX Venture Exchange
Coelacanth Energy Inc.

Dear Sirs/Mesdames:

Re: Coelacanth Energy Inc. (the "Corporation")

We refer to the Form 2B listing application of the Corporation to be dated on or about May 31, 2022 (the "**Listing Application**").

We hereby consent to the use of our name in the Listing Application under the heading "*Item 28 - Experts*" and to the use of our report prepared by GLJ dated March 11, 2022 and effective December 31, 2021, evaluating the crude oil, natural gas and natural gas liquids reserves attributable to the Sold Assets (the "**Coelacanth Report**") in connection with the filing of the Listing Application and to the inclusion of extracts from or a summary of the Coelacanth Report in the Listing Application.

We hereby confirm that we have read the Listing Application and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the Coelacanth Report or that is within our knowledge as a result of the services performed by us in connection with the Coelacanth Report.

Yours truly,

GLJ LTD.

"Originally Signed By"

Name: Kelly J. Zukowski
Title: Senior Manager, Engineering
Calgary, Alberta, Canada