



A D I S C O V E R Y G R O U P C O M P A N Y

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September 14, 2018

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Via SEDAR

Dear Sirs/Mesdames:

Re: K2 Gold Corporation (the "Issuer")  
SEDAR Re-Filings under Project No.'s 2817819; 2817823

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With respect to the Continuous Disclosure Documents for the above named Issuer, please find attached the amended management discussion and analysis for the period ended June 30, 2018 originally SEDAR filed on August 29, 2018 under SEDAR project no. 2817819 and 52-109F2R CEO and CFO certificates originally filed under SEDAR project no. 2817823. The reason for refiling is to present the following:

- summary of quarterly results for each of the **eight** most recently completed quarters

Yours truly,

K2 Gold Corporation

/s/ Robert Scott

**Robert Scott**  
CFO