



LETTER OF CONSENT

Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
Securities Commission of Newfoundland
Nova Scotia Securities Commission
Superintendent of Securities, Prince Edward Island
New Brunswick Securities Commission

Dear Sirs/Mesdames:

Re: Coelacanth Energy Inc. (the "Corporation")

We refer to the short form prospectus (the "**Prospectus**") of the Corporation dated November 3, 2023 relating to the sale and issue of units of the Corporation.

We hereby consent to the use of our name in the Prospectus under the heading "Interests of Experts" and to the use of our independent engineering evaluation dated March 13, 2023 with an effective date of December 31, 2022 (the "**Report**") in connection with the filing of the Prospectus and to the inclusion of extracts from or a summary of the Report in the Prospectus and/or the documents incorporated therein by reference.

We hereby confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the Report or that is within our knowledge as a result of the services performed by us in connection with the Report.

Yours truly,
GLJ LTD.

(s) "Jamie Guy, P. Eng."

Jamie Guy, P. Eng.
Manager, Engineering

Dated: November 3, 2023
Calgary, Alberta CANADA