

November 3, 2023

Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
Securities Commission of Newfoundland
Nova Scotia Securities Commission
Superintendent of Securities, Prince Edward Island
New Brunswick Securities Commission

Dear Sirs/Mesdames:

Re: Coelacanth Energy Inc. (the "Corporation")

We refer to the (final) short form prospectus of the Corporation dated November 3, 2023 (the "**Prospectus**") relating to the public offering of units of the Corporation.

We hereby consent to the use of our firm name in the Prospectus under the headings "Plan of Distribution", "Certain Canadian Federal Income Tax Considerations" and "Interests of Experts" and to the reference to our opinions on page (iii) of the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to above or that are within our knowledge as a result of the services we performed in connection with the preparation of such opinions.

Yours truly,

Gowling WLG (Canada) LLP