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Alberta Securities Commission  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Nova Scotia Securities Commission  
Financial and Consumer Services Division, Prince Edward Island  
Office of the Superintendent of Securities Service Newfoundland and Labrador  
Financial and Consumer Services Commission, New Brunswick

To whom it may concern:

**Re: Coelacanth Energy Inc. (the “Company”)**

We refer to the short form prospectus of the above Company dated November 3, 2023 relating to the qualification for distribution of units of the Company.

We, KPMG LLP, consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated April 18, 2023 to the shareholders of the Company on the following financial statements:

Statements of financial position as at December 31, 2022 and December 31, 2021,

Statements of operations and comprehensive loss, shareholders' equity and cash flows for the years then ended, and

Notes to the financial statements, including a summary of significant accounting policies.



We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the *CPA Canada Handbook – Assurance*.

Yours very truly,

A handwritten signature in black ink that reads 'KPMG LLP'. The signature is written in a cursive, slightly slanted style. Below the signature is a horizontal line that starts under the 'K' and ends under the 'P', with a small flourish at the end.

Chartered Professional Accountants

Calgary, Canada  
November 3, 2023