

**COELACANTH ENERGY INC.**  
**NATIONAL INSTRUMENT 44-101**  
**QUALIFICATION CERTIFICATE**

TO: Alberta Securities Commission  
British Columbia Securities Commission  
Saskatchewan Financial Services Commission  
The Manitoba Securities Commission  
Ontario Securities Commission  
Securities Commission of Newfoundland  
Nova Scotia Securities Commission  
Superintendent of Securities, Prince Edward Island  
New Brunswick Securities Commission

RE: Preliminary Short Form Prospectus dated October 27, 2023

I, Robert Zakresky, Director, President and Chief Executive Officer of Coelacanth Energy Inc. (the "**Corporation**"), hereby certify in my capacity as an officer of the Corporation and not in my personal capacity that, to the best of my knowledge, information and belief:

1. This certificate is delivered pursuant to National Instrument 44-101 *Short Form Prospectus Distributions* ("**NI 44-101**") in connection with the filing of a preliminary short form prospectus dated October 27, 2023 (the "**Preliminary Prospectus**").
2. The Corporation satisfies the criteria set forth in section 2.2 of NI 44-101 in that:
  - (a) the Corporation is an electronic filer under National Instrument 13-101 *System for Electronic Document Analysis and Retrieval + (SEDAR+)*;
  - (b) the Corporation is a reporting issuer in at least one jurisdiction of Canada;
  - (c) the Corporation has filed with the securities regulatory authority in each jurisdiction in which it is a reporting issuer all periodic and timely disclosure documents that it is required to have filed in that jurisdiction under applicable securities legislation, pursuant to an order issued by the securities regulatory authority or pursuant to an undertaking to the securities regulatory authority;
  - (d) the Corporation has, in at least one jurisdiction in which it is a reporting issuer, current annual financial statements and a current AIF (as such terms are defined in NI 44-101); and
  - (e) the common shares in the capital of the Corporation are listed and posted for trading on the TSX Venture Exchange and the Corporation is not an issuer:
    - (i) whose operations have ceased, or
    - (ii) whose principal asset is cash, cash equivalents or its exchange listing.
3. All of the materials incorporated by reference in the Preliminary Prospectus and not previously filed are being filed with the Preliminary Prospectus.

DATED this 27<sup>th</sup> day of October, 2023.

**COELACANTH ENERGY INC.**

Per: (signed) "Robert Zakresky"  
Robert Zakresky  
Director, President and Chief Executive Officer