

SONORO GOLD CORP. (FORMERLY, SONORO METALS CORP.)

**NOTICE OF CHANGE IN CORPORATE STRUCTURE PURSUANT TO
SECTION 4.9 OF NATIONAL INSTRUMENT 51-102**

Item 1: Names of the parties to the transaction.

Sonoro Metals Corp. (the “Company” or “Sonoro”)

Item 2: Description of the transaction.

The Issuer filed a Notice of Alteration with the British Columbia Registrar of Companies to effect the change of its name from Sonoro Metals Corp. to Sonoro Gold Corp. The Certificate of Name Change and Notice of Articles of the Issuer dated September 9, 2020 are available under its Issuer Profile at www.sedar.com.

Item 3: Effective date of the transaction.

September 9, 2020.

Item 4: Name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity.

Not applicable.

Item 5: Date of the reporting issuer’s first financial year-end after the transaction.

Not applicable.

Item 6: Periods, including the comparative periods, if any, of the interim financial reports and the annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction.

Not applicable.

Item 7: Documents filed describing the transaction and where those documents can be found in electronic format.

The following documents describing the Name Change were filed on SEDAR under the Issuer’s Profile at www.sedar.com:

- (a) News Release dated September 9, 2020;
- (b) Material Change Report dated September 9, 2020; and
- (c) Certificate of Name Change and Notice of Articles dated September 9, 2020.

Item 8. Date of Notice.

September 9, 2020