



**Securities
Commission**

5251 Duke St., Suite 400
Duke Tower
P.O. Box 458
Halifax, Nova Scotia
B3J 2P8

Tel: 902-424-7059
Fax: 902-424-4625
Website: nssc.novascotia.ca

RECEIPT

Duckworth Capital Corp. **(a capital pool company)**

This is the receipt of the Nova Scotia Securities Commission for the CPC Long Form Prospectus of the above Issuer dated July 28, 2017 (the Prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the Prospectus.

The Prospectus has been filed under Multilateral Instrument 11-102 Passport System in British Columbia, Alberta, and Newfoundland and Labrador. A receipt for the Prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

July 31, 2017

(Signed) "Abel Lazarus"

Abel Lazarus
Acting Director of Corporate Finance

SEDAR Project #2640187