



**Securities
Commission**

Ste. 400, Duke Tower
5251 Duke Street
P.O. Box 458
Halifax, Nova Scotia
B3J 2P8

Bus: 902-424-7768
Fax: 902-424-4625
Website: nssc.novascotia.ca

RECEIPT

Duckworth Capital Corp.
(a capital pool company)

This is the receipt of the Nova Scotia Securities Commission for the **CPC Preliminary Long Form Prospectus** of the above Issuer dated **June 13, 2017** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia, Alberta, and Newfoundland and Labrador**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

June 15, 2017

“Abel Lazarus”

Abel Lazarus
Acting Director, Corporate
Finance

SEDAR Project # 2640187