

GOLDSLOT DISCOVERIES CORP.

69 Yonge Street, Suite 1010
Toronto, Ontario
M5E 1K3

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual and special meeting (the “**Meeting**”) of shareholders of **GoldSpot Discoveries Corp.** (the “**Corporation**”) will be held at 69 Yonge Street, Suite 1010, Toronto, Ontario M5E 1K3, on **Thursday, October 17, 2019**, at the hour of 11:00 a.m. (Eastern time) for the following purposes:

1. to receive the financial statements of the Corporation for the interim periods ended February 28, 2019 and June 30, 2019;
2. to elect the directors of the Corporation;
3. to appoint the auditors of the Corporation and to authorize the directors to fix their remuneration;
4. to approve and confirm the stock option plan of the Corporation;
5. to consider and, if deemed advisable, pass, with or without variation, a special resolution to amend the articles of amalgamation of the Corporation to empower the directors of the Corporation to appoint additional directors, so long as the total number of directors so appointed does not exceed one third of the number of directors elected at the previous annual meeting of Shareholders;
6. to consider and, if deemed advisable, pass, with or without variation, a special resolution to authorize the Corporation’s directors, if and when they deem appropriate, to amend the articles of amalgamation of the Corporation to change the name of the Corporation to “GoldSpot Discoveries A.I. Corp.” or such other name as its directors, in their sole discretion, may determine and as may be acceptable to the Director appointed under the *Canada Business Corporations Act*;
7. to consider and, if deemed advisable, pass, with or without variation, a special resolution to amend the articles of amalgamation of the Corporation to change the province in which its registered office is located from Nova Scotia to Ontario;
8. to transact such other business as may properly come before the Meeting or any adjournments or postponements thereof.

The specific details of the matters proposed to be put before the Meeting are set forth in the Circular.

The board of directors of the Corporation has by resolution fixed the close of business on Thursday, September 12, 2019 as the record date, being the date for the determination of the registered holders of common shares of the Corporation entitled to receive notice of, and to vote at, the Meeting and any adjournment thereof.

To assure your representation at the Meeting as a **Registered Shareholder**, please complete, sign, date and return the enclosed proxy, whether or not you plan to personally attend the Meeting. Sending your proxy will not prevent you from voting in person at the Meeting. All proxies completed by Registered Shareholders must be received by the Corporation’s transfer agent, **Computershare Investor Services Inc.**, not later than **Tuesday, October 15, 2019 at 11:00 a.m. (Eastern Time)**. A Registered Shareholder must return the completed proxy to Computershare Investor Services Inc., as follows:

- (a) by **mail** in the enclosed envelope;
- (b) by the **Internet** or **telephone** as described on the enclosed proxy; or
- (c) by **registered mail**, by **hand** or by **courier** to the attention of Computershare Investor Services Inc., 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1.

Non-Registered Shareholders whose shares are registered in the name of an intermediary should carefully follow voting instructions provided by the intermediary. A more detailed description on returning proxies by Non-Registered Shareholders can be found in the attached Circular.

If you receive more than one proxy or voting instruction form, as the case may be, for the Meeting, it is because your shares are registered in more than one name. To ensure that all of your shares are voted, you should sign and return all proxies and voting instruction forms that you receive.

Shareholders who are unable to attend the Meeting in person, are requested to date, complete, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the Meeting.

The accompanying management information circular provides additional detailed information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this notice of annual and special meeting. Additional information about the Corporation and its consolidated financial statements are also available on the Corporation's profile at www.sedar.com.

DATED at Toronto, Ontario this 13th day of September, 2019.

BY ORDER OF THE BOARD

“Denis Laviolette” (signed)

President, Chief Executive Officer and Director