

WHITEHORSE GOLD CORP.

**NOTICE DECLARING INTENTION
TO BE QUALIFIED UNDER
NATIONAL INSTRUMENT 44-101
SHORT FORM PROSPECTUS DISTRIBUTIONS (“NI 44-101”)**

October 12, 2021

TO: British Columbia Securities Commission

AND TO: Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Quebec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities (Newfoundland and Labrador)
Office of the Yukon Superintendent of Securities (Yukon)

Whitehorse Gold Corp. (the “Issuer”) intends to be qualified to file a short form prospectus under NI 44-101.

The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

WHITEHORSE GOLD CORP.

Per: "Nikki Graham"

Name: Nikki Graham

Title: General Counsel and Corporate Secretary