

LUCARA DIAMOND CORP.
NOTICE OF CHANGE OF AUDITOR

TO: PricewaterhouseCoopers LLP

AND TO: Ernst & Young LLP

**AND TO: British Columbia Securities Commission, as principal regulator
Alberta Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers**

Notice is hereby given, pursuant to Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”), of a change of auditor of Lucara Diamond Corp. (the “**Company**”) from PricewaterhouseCoopers LLP (“**Former Auditor**”) to Ernst & Young LLP (“**Successor Auditor**”). In accordance with NI 51-102, the Company hereby confirms:

1. Effective March 3, 2026, the Former Auditor resigned as auditor of the Company at the request of the Company.
2. The resignation of the Former Auditor and the appointment of the Successor Auditor have been considered and approved by the Company’s audit committee (“**Audit Committee**”) and board of directors (“**Board**”).
3. The Audit Committee recommended, and the Board approved, the appointment of the Successor Auditor as the Company’s Auditor effective March 3, 2026 to fill the vacancy and hold office until the next annual general meeting of shareholders of the Company.
4. There have been no modified opinions in the reports from the Former Auditor on any of the Company’s consolidated financial statements relating to the “relevant period” (as that term is defined in Section 4.11 of NI 51-102).
5. In the opinion of the Company, as at the date hereof, there have been no “reportable events” (as that term is defined in Section 4.11 of NI 51-102).
6. This notice, and the accompanying letters from the Former Auditor and the Successor Auditor, have been reviewed and approved by the Company’s Audit Committee and Board.

Dated at Vancouver, British Columbia this 3rd day of March, 2026

LUCARA DIAMOND CORP.

Per: /s/Glenn Kondo
Glenn Kondo
Chief Financial Officer