

SONORO ENERGY LTD.

(“Sonoro” or the “Company”)

FORM 51-101F1

Statement of Reserves Data and Other Oil and Gas Information

(This is the form referred to in item 3 of section 2.1 of National Instrument 51-101 Standards of Disclosure for Oil and Gas Activities (“NI 51-101”). Terms for which a meaning is given in NI 51-101 have the same meaning in this Form 51-101F1.)

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PART 2	DISCLOSURE OF RESERVES DATA	None – not included
PART 3	PRICING ASSUMPTIONS	None – not included
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PART 5	ADDITIONAL INFORMATION RELATING TO RESERVES DATA	None – not included
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Form 51-101F2	Report on Reserves Data by Independent Qualified Reserves Evaluator or Auditor	Not required – no reserves
Form 51-1 01 F3	Report of Management and Directors on Oil and Gas Disclosure	Filed separately

PART 1 DATE OF STATEMENT

Item 1.1 Relevant Dates

1. The date of this report and statement is April 30, 2018.
2. The effective date of the information provided in this statement is as of the Company’s most recently completed fiscal year ended: December 31, 2018.
3. The preparation date of this report is April 30, 2018.

PART 6 OTHER OIL AND GAS INFORMATION

Item 6.1

As of the date of this report, the Company had no producing or non-producing oil or gas wells on any property.

Item 6.2 Properties with no Attributed Reserves

The Company has no properties with attributed reserves.

Item 6.5 Tax Horizon

Given the nature of an emerging exploration company, there is no estimate as to when or if the Company will have to pay income tax.

Item 6.6 Costs Incurred

N/A

Item 6.7 Exploration and Development Activities

No reserves have been classified in this report.

Item 6.8 Production Estimates

N/A

Item 6.9 Production History

The Company had no oil and gas production history as of December 31, 2018.