

51-102F3 MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

AFTERMATH SILVER LTD
Suite 1500, 409 Granville Street
Vancouver, B.C.
V6C 1T2

Item 2 Date of Material Change

December 1, 2017

Item 3 News Release

A news release was issued in Vancouver, British Columbia on December 1, 2017.

Item 4 Summary of Material Change

The Company Announces Close of Non-Brokered Private Placement

Item 5 Full Description of Material Change

The Company announced that it has closed its non-brokered private placement of 14,000,280 shares at a price of \$0.05 per share (“the Offering”) for gross proceeds of \$700,014.

No Finder’s Fees were paid on the financing. All securities issued under the Offering are subject to a four (4) month and one (1) day hold period from the date of issuance.

The Company intends to use the net proceeds from the private placement for general working capital and corporate purposes.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

This report is not being filed on a confidential basis in reliance on subsection 7.1(2) of National Instrument 51-102.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

The following officer of the Company is knowledgeable about the material change disclosed in this report: Doug Ramshaw, President & Chief Executive Officer, Tel: (604) 484-7855.

Item 9 Date of Report

December 1, 2017