

FORM 13-501F5
INVESTMENT FUND – PARTICIPATION FEE
MANAGEMENT CERTIFICATION

I, SCHAUER, Robert, a manager of the investment fund(s) noted below have examined this Form 13-501 F5 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) SCHAUER, Robert

7 Dec 2023

Name: SCHAUER, Robert

Date:

Title: Director, BMO Investments Inc.

Investment Fund Name: '(see Schedule A)'

(If this form is being filed for more than one investment fund, enter 'See Schedule A' in the 'Investment Fund Name' field and identify the full legal name of each fund in Schedule A)

Financial year end date: 30 Sep 2023

The investment fund(s) is(are) required to file an annual financial statement pursuant to National Instrument 81-106 *Investment Fund Continuous Disclosure*.

Participation Fee \$350.00

Number of Investment Funds x 131

Total Fee Payable \$45,850.00
(Participation Fee multiplied by the number of Investment Funds)

Schedule A

Investment Fund Name
BMO Aggregate Bond ETF Fund (000056469)
BMO ARK Genomic Revolution Fund (000055556)
BMO ARK Innovation Fund (000055557)
BMO ARK Next Generation Internet Fund (000055558)
BMO Ascent Balanced Portfolio (000040892)
BMO Ascent Conservative Portfolio (000040891)
BMO Ascent Equity Growth Portfolio (000040894)
BMO Ascent Growth Portfolio (000040893)
BMO Ascent Income Portfolio (000040890)
BMO Asset Allocation Fund (000001646)
BMO Balanced ETF Portfolio (000034670)
BMO Brookfield Global Real Estate Tech Fund (000053875)
BMO Brookfield Global Renewables Infrastructure Fund (000053876)
BMO Canadian Banks ETF Fund (000054868)
BMO Canadian Equity ETF Fund (000001650)
BMO Canadian Equity Fund (000001654)
BMO Canadian Income & Growth Fund (000055561)
BMO Canadian Small Cap Equity Fund (000001664)

BMO Clean Energy ETF Fund (000052140)
BMO Concentrated Global Equity Fund (000044903)
BMO Conservative ETF Portfolio (000034669)
BMO Core Bond Fund (000036338)
BMO Core Plus Bond Fund (000036339)
BMO Corporate Bond ETF Fund (000056470)
BMO Covered Call Canada High Dividend ETF Fund (000044905)
BMO Covered Call Canadian Banks ETF Fund (000038410)
BMO Covered Call Energy ETF Fund (000056848)
BMO Covered Call Europe High Dividend ETF Fund (000038411)
BMO Covered Call U.S. High Dividend ETF Fund (000038412)
BMO Covered Call Utilities ETF Fund (000056863)
BMO Crossover Bond Fund (000044906)
BMO Diversified Income Portfolio (000023512)
BMO Dividend Fund (000001648)
BMO Emerging Markets Bond Fund (000034677)
BMO Emerging Markets Fund (000001649)
BMO Equity Growth ETF Portfolio (000034672)
BMO European Fund (000001651)
BMO Fixed Income ETF Portfolio (000034667)
BMO Global Climate Transition Fund (000056865)

BMO Global Dividend Fund (000001653)
BMO Global Dividend Opportunities Fund (000056866)
BMO Global Energy Fund (000055565)
BMO Global Enhanced Income Fund (000054869)
BMO Global Equity Fund (000036906)
BMO Global Health Care Fund (000056867)
BMO Global Income & Growth Fund (000055563)
BMO Global Infrastructure Fund (000023513)
BMO Global Innovators Fund (000055562)
BMO Global Low Volatility ETF Fund (000056471)
BMO Global Monthly Income Fund (000021060)
BMO Global Quality ETF Fund (000054870)
BMO Global REIT Fund (000056868)
BMO Global Strategic Bond Fund (000015020)
BMO Greater China Fund (000056473)
BMO Growth ETF Portfolio (000034671)
BMO Growth Opportunities Fund (000036907)
BMO Income ETF Portfolio (000034668)
BMO International Equity ETF Fund (000011727)
BMO International Equity Fund (000043039)
BMO Japan Fund (000043040)

BMO LifeStage Plus 2025 Fund (000025105)
BMO LifeStage Plus 2026 Fund (000027947)
BMO LifeStage Plus 2030 Fund (000025106)
BMO Low Volatility Canadian Equity ETF Fund (000047356)
BMO Low Volatility U.S. Equity ETF Fund (000049661)
BMO Managed Balanced Portfolio (formerly, BMO FundSelect Balanced Portfolio) (000025107)
BMO Managed Conservative Portfolio (000056864)
BMO Managed Equity Growth Portfolio (formerly, BMO FundSelect Equity Growth Portfolio) (000025109)
BMO Managed Growth Portfolio (formerly, BMO FundSelect Growth Portfolio) (000025108)
BMO Managed Income Portfolio (formerly, BMO FundSelect Income Portfolio) (000025101)
BMO Money Market Fund (000001659)
BMO Monthly Income Fund (000011726)
BMO Mortgage and Short-Term Income Fund (000001660)
BMO Multi-Factor Equity Fund (000044907)
BMO Nasdaq 100 Equity ETF Fund (000052143)
BMO North American Dividend Fund (000001661)
BMO Precious Metals Fund (000001662)
BMO Preferred Share Fund (000034678)
BMO Premium Yield ETF Fund (000056474)
BMO Resource Fund (000001663)
BMO Retirement Balanced Portfolio (000037333)

BMO Retirement Conservative Portfolio (000037332)
BMO Retirement Income Portfolio (000037331)
BMO Risk Reduction Equity Fund (000037335)
BMO Risk Reduction Fixed Income Fund (000037334)
BMO SelectTrust Fixed Income Portfolio (000034674)
BMO SIA Focused Canadian Equity Fund (000046141)
BMO SIA Focused North American Equity Fund (000046142)
BMO Strategic Equity Yield Fund (000056475)
BMO Sustainable Balanced Portfolio (formerly, BMO Principle Balanced Portfolio) (000049662)
BMO Sustainable Bond Fund (000052145)
BMO Sustainable Conservative Portfolio (formerly, BMO Principle Conservative Portfolio) (000049663)
BMO Sustainable Equity Growth Portfolio (000056870)
BMO Sustainable Global Balanced Fund (formerly, BMO Global Balanced Fund) (000036340)
BMO Sustainable Global Multi-Sector Bond Fund (formerly, BMO Global Multi-Sector Bond Fund) (000044853)
BMO Sustainable Growth Portfolio (formerly, BMO Principle Growth Portfolio) (000049664)
BMO Sustainable Income Portfolio (formerly BMO Principle Income Portfolio) (000049665)
BMO Sustainable Opportunities Canadian Equity Fund (000049666)
BMO Sustainable Opportunities China Equity Fund (000052146)
BMO Sustainable Opportunities Global Equity Fund (000038416)
BMO Tactical Balanced ETF Fund (000036908)
BMO Tactical Dividend ETF Fund (000034679)

BMO Tactical Global Asset Allocation ETF Fund (000038413)
BMO Tactical Global Equity ETF Fund (000036909)
BMO Tactical Global Growth ETF Fund (000038414)
BMO Target Education 2025 Portfolio (000036345)
BMO Target Education 2030 Portfolio (000036346)
BMO Target Education 2035 Portfolio (000036347)
BMO Target Education 2040 Portfolio (000049668)
BMO Target Education Income Portfolio (000036343)
BMO U.S. All Cap Equity Fund (000052147)
BMO U.S. Corporate Bond Fund (000054871)
BMO U.S. Dividend Fund (000036341)
BMO U.S. Dollar Balanced Fund (000034676)
BMO U.S. Dollar Dividend Fund (000034675)
BMO U.S. Dollar Equity Index Fund (000010847)
BMO U.S. Dollar Money Market Fund (000010845)
BMO U.S. Dollar Monthly Income Fund (000021063)
BMO U.S. Equity ETF Fund (000001666)
BMO U.S. Equity Fund (000001669)
BMO U.S. Equity Growth MFR Fund (formerly, BMO U.S. Equity Growth Fund) (000056871)
BMO U.S. Equity Plus Fund (000036342)
BMO U.S. Equity Value MFR Fund (formerly, BMO U.S. Equity Value Fund) (000056873)

BMO U.S. High Yield Bond Fund (000026734)
BMO U.S. Small Cap Fund (000044909)
BMO Ultra Short-Term Bond ETF Fund (000056872)
BMO USD Balanced ETF Portfolio (000049669)
BMO USD Conservative ETF Portfolio (000049670)
BMO USD Income ETF Portfolio (000049671)
BMO Women in Leadership Fund (000038415)
BMO World Bond Fund (000001655)

(Enter the full legal name of each investment fund included in this form)