

51-102F3 MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

AFTERMATH SILVER LTD
Suite 1500, 409 Granville Street
Vancouver, B.C.
V6C 1T2

Item 2 Date of Material Change

September 4, 2018

Item 3 News Release

A news release was issued in Vancouver, British Columbia on September 4, 2018

Item 4 Summary of Material Change

The Company Announces Non Brokered Private Placement

Item 5 Full Description of Material Change

The Company announced its plan to issue up to 3,333,333 shares at \$0.105 cents per share to raise gross proceeds of up to \$350,000 (subject to TSX Venture Approval). All Shares to be issued pursuant to the Offering will be subject to a four-month hold period under applicable securities laws in Canada. All or a portion of this placement could be subject to finder's fees or commissions.

The net proceeds of the private placement will be used for due diligence purposes and general working capital.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

The following officer of the Company is knowledgeable about the material change disclosed in this report: Michael Williams, Executive Chairman, Tel: (604) 484-7855.

Item 9 Date of Report

September 4, 2018