



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

22nd Floor  
20 Queen Street West  
Toronto ON M5H 3S8

22e étage  
20, rue queen ouest  
Toronto ON M5H 3S8

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RECEIPT

**BMO U.S. Dollar Money Market Fund  
BMO Emerging Markets Fund  
BMO Greater China Class  
BMO Sustainable Opportunities China Equity Fund**

This is the receipt of the **Ontario Securities Commission** for **Amendment No. 2** dated **February 28, 2023** (amendment no. 2) to the **Simplified Prospectuses** of the above Issuers dated **May 27, 2022**.

Amendment no. 2 has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia, Alberta, Saskatchewan, Manitoba, Quebec, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Labrador, Northwest Territories, Yukon and Nunavut**. A receipt for amendment no. 2 is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

**March 14, 2023**

*Raymond Chan*

Raymond Chan  
Director, Investment Funds & Structured Products Branch

SEDAR Project # **03371204**