



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue queen ouest
Toronto ON M5H 3S8

RECEIPT

BMO Brookfield Global Renewables Infrastructure Fund
BMO Canadian Equity ETF Fund
BMO Global Strategic Bond Fund
BMO International Equity ETF Fund
BMO Money Market Fund
BMO Sustainable Income Portfolio
BMO Sustainable Conservative Portfolio
BMO Sustainable Balanced Portfolio
BMO Sustainable Growth Portfolio
BMO Sustainable Equity Growth Portfolio
BMO U.S. Equity ETF Fund
BMO U.S. Equity Fund

This is the receipt of the **Ontario Securities Commission** for **Amendment No. 1** dated **August 30, 2024** (amendment no. 1) to the **Simplified Prospectuses** of the above Issuers dated **May 24, 2024**.

Amendment no. 1 has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Northwest Territories, Nova Scotia, Nunavut, Prince Edward Island, Quebec, Saskatchewan and Yukon**. A receipt for amendment no. 1 is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

September 10, 2024

Raymond Chan

Raymond Chan
Senior Vice President, Investment Management Division

Filing Nos. **06114275, 06114207, 06114452,
06114483, 06114641 & 06114680**