

**AMENDED AND RESTATED SCHEDULE “A2”
dated as of August 16, 2024
to the Custodian Contract dated as of June 12, 2018, as amended**

BMOII FUNDS

I. BMO Mutual Funds

Trust Funds:

BMO Money Market Fund
BMO Aggregate Bond ETF Fund
BMO Concentrated Global Balanced Fund
BMO Core Bond Fund
BMO Core Plus Bond Fund
BMO Corporate Bond ETF Fund
BMO Crossover Bond Fund
BMO Diversified Income Portfolio
BMO Emerging Markets Bond Fund
BMO Global Monthly Income Fund
BMO Global Strategic Bond Fund
BMO Growth & Income Fund
BMO Monthly High Income Fund II
BMO Monthly Income Fund
BMO Mortgage and Short-Term Income Fund
BMO Strategic Fixed Income Yield Fund
BMO Sustainable Bond Fund
BMO Sustainable Global Multi-Sector Bond Fund
BMO Ultra Short-Term Bond ETF Fund
BMO U.S. Corporate Bond Fund
BMO U.S. High Yield Bond Fund
BMO World Bond Fund
BMO ARK Genomic Revolution Fund
BMO ARK Innovation Fund
BMO ARK Next Generation Internet Fund
BMO Asian Growth and Income Fund
BMO Asset Allocation Fund
BMO Brookfield Global Real Estate Tech Fund
BMO Brookfield Global Renewables Infrastructure Fund
BMO Canadian Banks ETF Fund
BMO Canadian Equity ETF Fund
BMO Canadian Equity Fund
BMO Canadian Income & Growth Fund
BMO Canadian Smart Alpha Equity Fund
BMO Canadian Stock Selection Fund
BMO Concentrated Global Equity Fund
BMO Covered Call Canada High Dividend ETF Fund
BMO Covered Call Canadian Banks ETF Fund

BMO Covered Call Energy ETF Fund
BMO Covered Call Europe High Dividend ETF Fund
BMO Covered Call U.S. High Dividend ETF Fund
BMO Covered Call Utilities ETF Fund
BMO Dividend Fund
BMO European Fund
BMO Global Climate Transition Fund
BMO Global Dividend Fund
BMO Global Dividend Opportunities Fund
BMO Global Enhanced Income Fund
BMO Global Equity Fund
BMO Global Health Care Fund
BMO Global Income & Growth Fund
BMO Global Infrastructure Fund
BMO Global Innovators Fund
BMO Global Low Volatility ETF Fund
BMO Global Quality ETF Fund
BMO Global REIT Fund
BMO Greater China Fund
BMO Growth Opportunities Fund
BMO International Equity ETF Fund
BMO International Equity Fund
BMO International Value Fund
BMO Japan Fund
BMO Low Volatility Canadian Equity ETF Fund
BMO Low Volatility U.S. Equity ETF Fund
BMO Multi-Factor Equity Fund
BMO Nasdaq 100 Equity ETF Fund
BMO North American Dividend Fund
BMO Premium Yield ETF Fund
BMO SIA Focused Canadian Equity Fund
BMO SIA Focused North American Equity Fund
BMO Strategic Equity Yield Fund
BMO Sustainable Global Balanced Fund
BMO Sustainable Opportunities Canadian Equity Fund
BMO Sustainable Opportunities Global Equity Fund
BMO Tactical Balanced ETF Fund
BMO Tactical Dividend ETF Fund
BMO Tactical Global Asset Allocation ETF Fund
BMO Tactical Global Equity ETF Fund
BMO Tactical Global Growth ETF Fund
BMO U.S. All Cap Equity Fund
BMO U.S. Dividend Fund
BMO U.S. Equity ETF Fund
BMO U.S. Equity Fund
BMO U.S. Equity Growth MFR Fund
BMO U.S. Equity Plus Fund

BMO U.S. Equity Value MFR Fund
BMO Women in Leadership Fund
BMO Canadian Small Cap Equity Fund
BMO Clean Energy ETF Fund
BMO Emerging Markets Fund
BMO Global Energy Fund
BMO Global Small Cap Fund
BMO Precious Metals Fund
BMO Resource Fund
BMO U.S. Small Cap Fund
BMO Fixed Income ETF Portfolio
BMO Income ETF Portfolio
BMO Conservative ETF Portfolio
BMO Balanced ETF Portfolio
BMO Growth ETF Portfolio
BMO Equity Growth ETF Portfolio
BMO USD Income ETF Portfolio
BMO USD Conservative ETF Portfolio
BMO USD Balanced ETF Portfolio
BMO U.S. Dollar Balanced Fund
BMO U.S. Dollar Dividend Fund
BMO U.S. Dollar Equity Index Fund
BMO U.S. Dollar Money Market Fund
BMO U.S. Dollar Monthly Income Fund
BMO Managed Income Portfolio
BMO Managed Conservative Portfolio
BMO Managed Balanced Portfolio
BMO Managed Growth Portfolio
BMO Managed Equity Growth Portfolio
BMO SelectTrust® Fixed Income Portfolio
BMO SelectTrust® Income Portfolio
BMO SelectTrust® Conservative Portfolio
BMO SelectTrust® Balanced Portfolio
BMO SelectTrust® Growth Portfolio
BMO SelectTrust® Equity Growth Portfolio
BMO Target Education Income Portfolio
BMO Target Education 2025 Portfolio
BMO Target Education 2030 Portfolio
BMO Target Education 2035 Portfolio
BMO Target Education 2040 Portfolio
BMO Retirement Income Portfolio
BMO Retirement Conservative Portfolio
BMO Retirement Balanced Portfolio
BMO Risk Reduction Fixed Income Fund
BMO Risk Reduction Equity Fund
BMO Ascent Income Portfolio
BMO Ascent Conservative Portfolio

BMO Ascent Balanced Portfolio
BMO Ascent Growth Portfolio
BMO Ascent Equity Growth Portfolio
BMO Sustainable Income Portfolio
BMO Sustainable Conservative Portfolio
BMO Sustainable Balanced Portfolio
BMO Sustainable Growth Portfolio
BMO Sustainable Equity Growth Portfolio
BMO Inflation Opportunities Fund

BMO LifeStage Plus 2025 Fund
BMO LifeStage Plus 2026 Fund
BMO LifeStage Plus 2030 Fund

BMO Enterprise Fund

Corporate Funds:

BMO Monthly Dividend Fund Ltd.

[signature page follows]

IN WITNESS WHEREOF this Amended and Restated Schedule “A2” is agreed to by the parties as of the date first written above.

BMO INVESTMENTS INC., as manager of the BMOII Funds listed in this Amended and Restated Schedule “A2”

By: (Signed) "William Bamber"
William Bamber
Head, Investment Fund Manager Line of Business

By: (Signed) "Robert Schauer"
Robert Schauer
Head of Investment Fund Operations

STATE STREET TRUST COMPANY CANADA

By: (Signed) "Mark MacLeod"
Name: Mark MacLeod
Title: Vice President

By: (Signed) "Mary Sorbara"
Name: Mary Sorbara
Title: Vice President