

**SCHEDULE “A”**  
**dated as of July 11, 2025**  
**to the Amended and Restated Master Declaration of Trust dated as of May 27, 2022**

**LISTING OF FUNDS, CLASSES AND SERIES AVAILABLE  
AND INVESTMENT OBJECTIVES**

<b>FUND</b>	<b>CLASS(ES)</b>	<b>SERIES AVAILABLE</b>	<b>INVESTMENT OBJECTIVES</b>
<b>BMO Money Market Fund</b>	Ordinary Class	Series A Series F Series D Series I ETF Series Advisor Series Classic Series	To preserve the value of investments and to provide a high level of liquidity and interest income. The fund invests primarily in high-quality money market instruments issued by governments and corporations in Canada, like treasury bills, bankers’ acceptances, and commercial paper.
<b>BMO Aggregate Bond ETF Fund</b>	Ordinary Class	Series A Series F Series I Advisor Series	To provide a return that is similar to the return of one or more exchange traded funds that invest primarily in Canadian bonds. The fund may invest all or a portion of its assets in an exchange traded fund that invests in such securities, invest directly in the underlying securities held by the exchange traded fund and/or use derivatives to provide the fund with a return determined by reference to the exchange traded fund or its reference index.
<b>BMO Core Bond Fund</b>	Ordinary Class	Series A Series F Series D Series G Series I Advisor Series	To provide a high level of interest income along with some opportunity for growth by investing primarily in Canadian dollar denominated investment grade debt instruments.
<b>BMO Core Plus Bond Fund</b>	Ordinary Class	Series A Series F Series D Series G Series I ETF Series Advisor Series	To provide a high level of interest income along with the opportunity for growth by investing primarily in Canadian dollar denominated investment grade and non-investment grade debt instruments.

<b>FUND</b>	<b>CLASS(ES)</b>	<b>SERIES AVAILABLE</b>	<b>INVESTMENT OBJECTIVES</b>
<b>BMO Corporate Bond ETF Fund</b>	Ordinary Class	Series A Series F Series I Advisor Series	To provide a return that is similar to the return of one or more exchange traded funds that invest primarily in Canadian corporate bonds. The fund may invest all or a portion of its assets in an exchange traded fund that invests in such securities, invest directly in the underlying securities held by the exchange traded fund and/or use derivatives to provide the fund with a return determined by reference to the exchange traded fund or its reference index.
<b>BMO Crossover Bond Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To provide interest income along with the opportunity for growth by investing primarily in lower quality investment grade fixed-income securities and higher quality non-investment grade securities, known as crossover bonds, that are primarily issued by corporations in developed markets.
<b>BMO Diversified Income Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series I Advisor Series	To provide a fixed monthly distribution by investing primarily in Canadian and foreign fixed income and equity securities, income trust securities, as well as mutual fund securities.
<b>BMO Emerging Markets Bond Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To earn income as well as provide the potential for capital appreciation by investing primarily in fixed income securities issued in or by, or have economic exposure to, emerging market countries, and that are denominated in U.S. dollars, other leading trading currencies or local currencies.
	Unhedged Class	Series I (Unhedged)	
<b>BMO Global Monthly Income Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D	To provide a fixed monthly distribution by investing primarily, directly or indirectly, in foreign equities and foreign fixed income securities.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO Global Strategic Bond Fund</b>	Ordinary Class	Series A Series F Series D Series I ETF Series Advisor Series	To provide a fixed monthly distribution and capital appreciation potential by investing primarily in debt instruments issued by governments and corporations from around the world.
<b>BMO Monthly Income Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series G Series I Series R	To provide a fixed monthly distribution and to preserve the value of investments. The fund invests primarily in Canadian fixed income securities with higher-than-average yields, issued by the federal government, provincial governments, government agencies and corporations, preferred and common shares, real estate investment trusts, royalty trusts and other high-yielding investments. To enhance the yield, the fund may also invest in Canadian or foreign lower-rated or unrated securities and derivative instruments like options, futures and forward contracts.
<b>BMO Mortgage and Short-Term Income Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To provide a level of income consistent with investments in short-term fixed income securities.  The fund invests primarily in short-term, high-quality, fixed income securities issued by or guaranteed by Canadian federal, provincial or municipal governments or issued by corporations. The fund may also invest in mortgages insured or guaranteed by Canadian federal or provincial governments and conventional first mortgages on Canadian real estate, either directly or indirectly through pooled mortgage investments, such as mortgage-backed securities.
<b>BMO Strategic Fixed Income Yield Fund</b>	Ordinary Class	Series A Series F Series I Advisor Series	To generate income while preserving capital by investing primarily in debt instruments anywhere in the world. The Fund may make these investments directly, or indirectly by using derivative instruments or investing all or a portion of its assets in one or more investment funds.

<b>FUND</b>	<b>CLASS(ES)</b>	<b>SERIES AVAILABLE</b>	<b>INVESTMENT OBJECTIVES</b>
<b>BMO Sustainable Bond Fund</b>	Ordinary Class	Series A Series F Series I Advisor Series	To provide income along with the opportunity for growth by investing primarily in Canadian dollar denominated debt instruments using a responsible investment approach.
<b>BMO Sustainable Global Multi-Sector Bond Fund</b>	Ordinary Class	Series A Series F Series D Series I ETF Series Advisor Series	To provide a high level of interest income along with the opportunity for growth by investing primarily in a portfolio of global fixed income securities using a responsible investment approach.
<b>BMO Ultra Short-Term Bond ETF Fund</b>	Ordinary Class	Series A Series F Series I Advisor Series	To provide a return that is similar to the return of one or more exchange traded funds that invest primarily in a variety of fixed income securities with a remaining effective term to maturity of one year or less. This fund invests primarily, directly or indirectly, in short-term fixed income securities by investing all or a portion of its assets in one or more exchange traded funds, by investing directly in the underlying securities held by the exchange traded funds and/or by using derivatives to provide the fund with a return determined by reference to the exchange traded funds.
<b>BMO U.S. Corporate Bond Fund</b>	Ordinary Class	Series A Series F Series I Advisor Series	To provide income along with the opportunity for growth by investing primarily in U.S. dollar denominated corporate debt instruments.
<b>BMO U.S. High Yield Bond Fund</b>	Ordinary Class	Series A Series F Series D Series I BMO Private U.S. High Yield Bond Fund Series O Advisor Series	To provide a high level of total return through a combination of income and capital appreciation by investing primarily in fixed income securities issued by United States corporations.

<b>FUND</b>	<b>CLASS(ES)</b>	<b>SERIES AVAILABLE</b>	<b>INVESTMENT OBJECTIVES</b>
<b>BMO World Bond Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To provide a high level of interest income and to provide some opportunity for growth in the value of investments. The fund invests primarily in bonds and debentures that mature in more than one year and are issued by governments and corporations around the world and supranational agencies like the World Bank.
<b>BMO Asset Allocation Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series G Series I Advisor Series	To provide a balance between income and growth in the value of investments over the long term. The fund invests primarily in Canadian equities and fixed income securities. The portfolio manager may change the mix of assets according to its outlook for each asset class.
<b>BMO Brookfield Global Real Estate Tech Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series I ETF Series Advisor Series	To provide long-term growth through capital appreciation and income by primarily investing in global technology focused real estate companies.
	Hedged Class	Series F (Hedged) Advisor Series (Hedged)	
<b>BMO Brookfield Global Renewables Infrastructure Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series I ETF Series Advisor Series	To provide long-term growth through capital appreciation and income by primarily investing in global renewables and sustainable infrastructure companies.
	Hedged Class	Series F (Hedged) Advisor Series (Hedged)	

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO Canadian Banks ETF Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series I Advisor Series	To provide a return that is similar to the return of an exchange traded fund that invests primarily in Canadian banks. The fund may invest all or a portion of its assets in an exchange traded fund that invests in such securities, invest directly in the underlying securities held by the exchange traded fund and/or use derivatives to provide the fund with a return determined by reference to the exchange traded fund or its reference index.
<b>BMO Canadian Equity ETF Fund</b>	Ordinary Class	Series A Series F Series D Series I	To provide a return that is similar to the return of one or more exchange traded funds that invest primarily in Canadian equities. The fund may invest all or a portion of its assets in one or more exchange traded funds, invest directly in the underlying securities held by the exchange traded funds and/or use derivatives to provide the fund with a return determined by reference to the exchange traded funds.
<b>BMO Canadian Equity Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To increase the value of investments over the long term by investing in equities of well-established Canadian companies.
<b>BMO Canadian Income &amp; Growth Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series I Advisor Series	To generate income and provide long-term capital growth by investing primarily, directly or indirectly, in Canadian equity and fixed income securities.
<b>BMO Canadian Stock Selection Fund</b>	Ordinary Class	Series A Series F Series D Series I Series NBA Series NBF Advisor Series	To achieve long-term capital growth consistent with the preservation of capital by investing primarily in equity securities of large Canadian companies that have long-term growth potential or that pay or are expected to pay above-average dividends.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO Concentrated Global Equity Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series I ETF Series Advisor Series	To achieve long-term capital appreciation through investment in a portfolio of high quality equity or equity-related securities of issuers throughout the world.
	Hedged Class	Series F (Hedged) Advisor Series (Hedged)	
<b>BMO Concentrated U.S. Equity Fund</b>	Ordinary Class	Series A Series F Series D Series I ETF Series Advisor Series	To achieve long-term capital appreciation through investment in a portfolio of high quality equity or equity-related securities of U.S. issuers. The fund invests primarily in equities of U.S. companies that trade on recognized exchanges in countries around the world.
<b>BMO Covered Call Canada High Dividend ETF Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To provide a return that is similar to the return of one or more exchange traded funds that invest primarily in dividend paying Canadian equities while mitigating downside risk. This fund invests primarily, directly or indirectly, in dividend paying Canadian equities by investing all or a portion of its assets in one or more exchange traded funds, by investing directly in the underlying securities held by the exchange traded funds and/or by using derivatives to provide the fund with a return determined by reference to the exchange traded funds.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO Covered Call Canadian Banks ETF Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To provide a return that is similar to the return of one or more exchange traded funds that invest primarily in Canadian bank equities while mitigating downside risk. This fund invests primarily, directly or indirectly, in Canadian bank equities by investing all or a portion of its assets in one or more exchange traded funds, by investing directly in the underlying securities held by the exchange traded funds and/or by using derivatives to provide the fund with a return determined by reference to the exchange traded funds.
<b>BMO Covered Call Energy ETF</b>	Ordinary Class	Series A Series F Series I Advisor Series	To invest in energy and energy related companies, which may include clean energy (i.e., renewable energy) companies, while mitigating downside risk. This fund invests primarily, directly or indirectly, in North American listed securities by investing all or a portion of its assets in one or more exchange traded funds, by investing directly in the underlying securities held by the exchange traded funds and/or by using derivatives to provide the fund with a return determined by reference to the exchange traded funds.
<b>BMO Covered Call Europe High Dividend ETF Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To provide a return that is similar to the return of one or more exchange traded funds that invest primarily in dividend paying European companies while mitigating downside risk. This fund invests primarily, directly or indirectly, in dividend paying European companies by investing all or a portion of its assets in one or more exchange traded funds, by investing directly in the underlying securities held by the exchange traded funds and/or by using derivatives to provide the fund with a return determined by reference to the exchange traded funds.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO Covered Call Spread Gold Bullion ETF Fund</b>	Ordinary Class	Series F Series I Advisor Series	To provide long-term capital appreciation through exposure to the price of gold bullion, net of fees and expenses, by investing primarily, directly or indirectly, in long-term holdings of unencumbered gold bullion while mitigating some downside risk through the use of a covered call spread strategy.
<b>BMO Covered Call Technology ETF Fund</b>	Ordinary Class	Series F Series I Advisor Series	To provide a return that is similar to the return of one or more exchange traded funds that invest primarily in equity securities of issuers in the technology sector while mitigating some downside risk. The fund may invest all or a portion of its assets in one or more exchange traded funds, invest directly in the underlying securities held by the exchange traded funds and/or use derivatives to provide the fund with a return determined by reference to the exchange traded funds.
<b>BMO Covered Call U.S. High Dividend ETF Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To provide a return that is similar to the return of one or more exchange traded funds that invest primarily in dividend paying U.S. companies while mitigating downside risk. This fund invests primarily, directly or indirectly, in dividend paying U.S. companies by investing all or a portion of its assets in one or more exchange traded funds, by investing directly in the underlying securities held by the exchange traded funds and/or by using derivatives to provide the fund with a return determined by reference to the exchange traded funds.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO Covered Call Utilities ETF Fund</b>	Ordinary Class	Series A Series F Series I Advisor Series	To provide a return that is similar to the return of one or more exchange traded funds that invest primarily in utilities companies while mitigating downside risk. This fund invests primarily, directly or indirectly, in equity securities of Canadian companies widely recognized as utilities companies by investing all or a portion of its assets in one or more exchange traded funds, by investing directly in the underlying securities held by the exchange traded funds and/or by using derivatives to provide the fund with a return determined by reference to the exchange traded funds.
<b>BMO Dividend Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series G Series I Advisor Series	To provide a high after-tax return, which includes dividend income and capital gains from growth in the value of investments. The fund invests primarily in dividend- yielding common and preferred shares of established Canadian companies.
<b>BMO European Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To increase the value of investments over the long term by investing in companies in Western Europe and the United Kingdom. The fund invests primarily in companies that are listed on recognized exchanges and that will likely benefit from merger activity and reduced trade barriers as European markets and economies restructure. It may also invest in fixed income securities issued by governments in Western Europe and the United Kingdom.
<b>BMO Global Climate Transition Fund</b>	Ordinary Class	Series A Series F Series I Advisor Series	To increase the value of your investment over the long term by investing primarily in equity securities of companies from around the world that pay dividends or that are expected to pay dividends.

<b>FUND</b>	<b>CLASS(ES)</b>	<b>SERIES AVAILABLE</b>	<b>INVESTMENT OBJECTIVES</b>
<b>BMO Global Dividend Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series I Advisor Series	To achieve a high level of total return from the value of investments, including dividend income and capital gains, by investing primarily in dividend yielding common and preferred shares of companies from around the world. The fund invests primarily in equities of companies that trade on recognized stock exchanges in countries around the world.
<b>BMO Global Dividend Opportunities Fund</b>	Ordinary Class	Series A Series T5 Series F Series I Active ETF Series Advisor Series	To increase the value of your investment over the long term by investing primarily in equity securities of companies from around the world that pay dividends or that are expected to pay dividends.
<b>BMO Global Enhanced Income Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series I ETF Series Advisor Series	To provide income and long-term capital growth by investing primarily in a diversified portfolio of global equity exchange traded funds that are higher yielding than the broader equity market. The fund may also invest in other mutual funds or invest directly in individual fixed income and equity securities.
<b>BMO Global Equity Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series I Active ETF Series Advisor Series	To provide a long-term growth of capital through investment in a portfolio of equity securities of publicly-traded companies from around the world with significant growth potential. The fund invests primarily in equities of companies that trade on recognized exchanges in countries around the world.
<b>BMO Global Health Care Fund</b>	Ordinary Class	Series A Series F Series I Active ETF Series Advisor Series	To increase the value of your investment over the long term by investing primarily in companies that operate in, or are expected to benefit from, health care related businesses from around the world.

<b>FUND</b>	<b>CLASS(ES)</b>	<b>SERIES AVAILABLE</b>	<b>INVESTMENT OBJECTIVES</b>
<b>BMO Global Income &amp; Growth Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series I Advisor Series	To generate income and provide long-term capital growth by investing primarily, directly or indirectly, in equity and fixed income securities from around the world.
<b>BMO Global Infrastructure Fund</b>	Ordinary Class	Series A Series F Series D Series I Active ETF Series Advisor Series	To achieve a high level of total return, including dividend income and capital gains, by investing primarily in companies that operate in, or are expected to benefit from, infrastructure related businesses from around the world. The fund may also invest in fixed income securities of such companies.
<b>BMO Global Innovators Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series I Active ETF Series Advisor Series	To provide long-term capital growth by investing primarily in equity and equity-related securities of companies involved in the development of innovative products, processes or services and companies that may benefit from these innovations from around the world.
<b>BMO Global Low Volatility ETF Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series I Advisor Series	To increase the value of your investment over the long term by investing primarily in exchange traded funds that invest in global equity and fixed income securities. The fund may also invest in other mutual funds or invest directly in global fixed income securities and cash or cash equivalents. The portfolio manager may change the fund's asset mix according to its outlook for each asset class.

<b>FUND</b>	<b>CLASS(ES)</b>	<b>SERIES AVAILABLE</b>	<b>INVESTMENT OBJECTIVES</b>
<b>BMO Global Quality ETF Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series I Advisor Series	To provide a return that is similar to the return of an exchange traded fund that invests primarily in global equity securities with high quality scores calculated based on established criteria. The fund may invest all or a portion of its assets in an exchange traded fund that invests in such securities, invest directly in the underlying securities held by the exchange traded fund and/or use derivatives to provide the fund with a return determined by reference to the exchange traded fund or its reference index.
<b>BMO Global REIT Fund</b>	Ordinary Class	Series A Series F Series I Active ETF Series Advisor Series	To increase the value of your investment over the long term by investing primarily in REITs and equity securities of companies from around the world that operate in, or are expected to benefit from, the residential and commercial real estate sectors.
<b>BMO Gold Bullion ETF Fund</b>	Ordinary Class	Series A Series F Series G Series I Advisor Series	To provide a return that seeks to replicate, to the extent possible before fees and expenses, the performance of the price of gold bullion by investing primarily, directly or indirectly, in long-term holdings of unencumbered gold bullion in 400-troy-ounce international bar sizes.
<b>BMO Greater China Fund</b>	Ordinary Class	Series A Series F Series I Advisor Series	To achieve long-term capital growth by investing primarily in equity securities of companies in Greater China, which includes Mainland China, Hong Kong and Taiwan, as well as in equity securities of companies that benefit from exposure to Greater China.
<b>BMO Growth Opportunities Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To provide long-term capital growth by investing primarily in equity securities of companies from around the world.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO International Equity ETF Fund</b>	Ordinary Class	Series A Series F Series D Series I	To provide a return that is similar to the return of one or more exchange traded funds that invest primarily in international equities. The fund may invest all or a portion of its assets in one or more exchange traded funds, invest directly in the underlying securities held by the exchange traded funds and/or use derivatives to provide the fund with a return determined by reference to the exchange traded funds.
<b>BMO International Equity Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To achieve long-term capital growth by investing primarily in equity securities of companies located outside Canada and the United States or other companies that benefit from international exposure.
<b>BMO International Value Fund</b>	Ordinary Class	Series A Series F Series D Series I Series N Advisor Series	To achieve long-term capital growth consistent with the preservation of capital by investing primarily in equity securities of mid to large capitalization companies located outside of Canada and the United States that have long-term growth potential or that pay or are expected to pay above-average dividends.
<b>BMO Japan Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To provide long-term capital appreciation by investing primarily in equity securities of companies located in Japan or other companies that benefit from exposure to Japan.
<b>BMO Low Volatility Canadian Equity ETF Fund</b>	Ordinary Class	Series A Series T4 Series F Series F4 Series D Series I Advisor Series	To provide a return that is similar to the return of one or more exchange traded funds that invest primarily in Canadian equities. The fund may invest all or a portion of its assets in one or more exchange traded funds, invest directly in the underlying securities held by the exchange traded funds and/or use derivatives to provide the fund with a return determined by reference to the exchange traded funds.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO Low Volatility U.S. Equity ETF Fund</b>	Ordinary Class	Series A Series T4 Series F Series F4 Series D Series I Advisor Series	To provide a return that is similar to the return of one or more exchange traded funds that invest primarily in U.S. equities. The fund may invest all or a portion of its assets in one or more exchange traded funds, invest directly in the underlying securities held by the exchange traded funds and/or use derivatives to provide the fund with a return determined by reference to the exchange traded funds.
<b>BMO Multi-Factor Equity Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To provide long-term growth through capital appreciation by investing primarily in equity securities of U.S. companies which are selected based on factors that consider financial ratios and price returns.
<b>BMO Nasdaq 100 Equity ETF Fund</b>	Ordinary Class	Series A Series F Series I	To provide a return that is similar to the return of an exchange traded fund that invests primarily in U.S. equities listed on the NASDAQ-100 Index, or its successor index. The fund may invest all or a portion of its assets in an exchange traded fund that invests in such securities, invest directly in the underlying securities held by the exchange traded fund and/or use derivatives to provide the fund with a return determined by reference to the exchange traded fund or its reference index.
<b>BMO North American Dividend Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series I Advisor Series	To achieve a high level of total return, including dividend income and capital gains, by investing primarily in dividend-yielding common and preferred shares of North American companies.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO Premium Yield ETF Fund</b>	Ordinary Class	Series A Series F Series I Advisor Series	To provide a return that is similar to the return of one or more exchange traded funds that seek to provide exposure to a portfolio of U.S. large capitalization companies by primarily investing in U.S. equity securities and derivatives instruments to provide long-term capital appreciation, generate income and mitigate downside risk. The fund may invest all or a portion of its assets in an exchange traded fund that invests in such securities, invest directly in the underlying securities held by the exchange traded fund and/or use derivatives to provide the fund with a return determined by reference to the exchange traded fund.
<b>BMO SDG Engagement Global Equity Fund</b>	Ordinary Class	Series A Series F Series I Advisor Series	To achieve long-term capital appreciation by investing primarily in global equities using a responsible investment approach to support sustainable development goals.
<b>BMO SIA Focused Canadian Equity Fund</b>	Ordinary Class	Series A Series F Series D Series I ETF Series Advisor Series	To provide long-term capital growth by investing primarily in a portfolio of Canadian equities.
<b>BMO SIA Focused North American Equity Fund</b>	Ordinary Class	Series A Series F Series D Series I Series S ETF Series Advisor Series	To provide long-term capital growth by investing primarily in a portfolio of North American equities.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO Strategic Equity Yield Fund</b>	Ordinary Class	Series A Series F Series I Series S Advisor Series	To provide investors with the opportunity for capital appreciation and regular distributions while mitigating the downside risk associated with a direct investment in the North American and/or global equity markets by investing primarily, either directly or indirectly, in North American and/or global equity securities including through the use of derivatives and/or structured notes from North American and/or international issuers that provide exposure to North American and/or global equity securities. The fund will seek to replicate the outcome of an actively managed portfolio of diversified structured notes offered by North American and/or international issuers.
<b>BMO Sustainable Global Balanced Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To provide long-term capital growth consistent with the preservation of capital by investing primarily in a balanced portfolio of global equity and fixed income securities using a responsible investment approach.
<b>BMO Sustainable Opportunities Canadian Equity Fund</b>	Ordinary Class	Series A Series F Series D Series I BMO Private Sustainable Opportunities Canadian Equity Fund Series O Advisor Series	To achieve long-term capital appreciation by investing primarily in Canadian issuers using a responsible investment approach.
<b>BMO Sustainable Opportunities Global Equity Fund</b>	Ordinary Class	Series A Series F Series D Series I Series S BMO Private Sustainable Opportunities Global Equity Fund Series O Advisor Series	To provide long-term growth of capital by investing primarily in a globally diversified portfolio of issuers and excludes investments that are primarily involved in the development and infrastructure of fossil fuels.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO Tactical Balanced ETF Fund</b>	Ordinary Class	Series A Series F Series D Series G Series I Advisor Series	To provide long-term capital growth and preservation of capital by investing primarily in a diversified portfolio of global equity and fixed income exchange traded funds. The fund's asset mix may be changed over time to reflect the portfolio manager's outlook for each asset class.
<b>BMO Tactical Dividend ETF Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series G Series I ETF Series Advisor Series	To provide long term capital growth and current income by investing primarily in a diversified portfolio of exchange traded funds that invest in income producing securities. The fund's asset mix may be changed over time to reflect the portfolio manager's outlook for each asset class.
<b>BMO Tactical Global Asset Allocation ETF Fund</b>	Ordinary Class	Series A Series T4 Series F Series F4 Series D Series I Advisor Series	To provide long-term capital growth and preservation of capital by investing primarily, directly or indirectly, in a globally diversified portfolio of equity and fixed income exchange traded funds. The portfolio manager may change the mix of assets according to its outlook for each asset class.
<b>BMO Tactical Global Equity ETF Fund</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series I Series S Advisor Series	To provide long-term capital growth by investing primarily in a diversified portfolio of global equity exchange traded funds. The fund's asset mix may be changed over time to reflect the portfolio manager's outlook for each asset class.

<b>FUND</b>	<b>CLASS(ES)</b>	<b>SERIES AVAILABLE</b>	<b>INVESTMENT OBJECTIVES</b>
<b>BMO Tactical Global Growth ETF Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To provide long-term capital growth by investing primarily in a diversified portfolio of global equity exchange traded funds that emphasize a growth orientation. The fund's asset mix may be changed over time to reflect the portfolio manager's outlook for each asset class.
<b>BMO U.S. All Cap Equity Fund</b>	Ordinary Class	Series A Series F Series I ETF Series Advisor Series	To provide long-term capital growth by investing primarily in equity securities of U.S. companies of any size of market capitalization.
<b>BMO U.S. Dividend Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To achieve long-term capital growth by investing primarily in equity securities of U.S. companies that pay dividends, or that are expected to pay dividends, and, to a lesser extent, in other types of securities, such as trusts and preferred shares, that are expected to distribute income.
<b>BMO U.S. Equity ETF Fund</b>	Ordinary Class	Series A Series F Series D Series I	To provide a return that is similar to the return of one or more exchange traded funds that invest primarily in U.S. equities. The fund may invest all or a portion of its assets in one or more exchange traded funds, invest directly in the underlying securities held by the exchange traded funds and/or use derivatives to provide the fund with a return determined by reference to the exchange traded funds.
<b>BMO U.S. Equity Fund</b>	Ordinary Class	Series A Series F Series D Series I Series N Advisor Series	To increase the value of investments over the long term by investing in equities of well-established U.S. companies that may be undervalued by the marketplace.
	Hedged Class	Series A (Hedged) Series F (Hedged) Advisor Series (Hedged)	

<b>FUND</b>	<b>CLASS(ES)</b>	<b>SERIES AVAILABLE</b>	<b>INVESTMENT OBJECTIVES</b>
<b>BMO U.S. Equity Plus Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To provide long-term capital growth by investing primarily in equity securities of U.S. and Canadian large capitalization companies.
<b>BMO Women in Leadership Fund</b>	Ordinary Class	Series A Series F Series D Series I ETF Series Advisor Series	To increase the value of your investment over the long term by investing primarily in issuers that promote a gender diverse leadership environment.
<b>BMO Canadian Small Cap Equity Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To provide above-average growth in the value of investments over the long term by investing in small and mid-sized Canadian companies.
<b>BMO Clean Energy ETF Fund</b>	Ordinary Class	Series A Series F Series I	To provide a return that is similar to the return of one or more exchange traded funds that invest primarily in companies involved in clean energy related businesses. The fund may invest all or a portion of its assets in the exchange traded funds, invest directly in the underlying securities held by the exchange traded funds and/or use derivatives to provide the fund with a return determined by reference to the exchange traded funds.
<b>BMO Emerging Markets Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To increase the value of investments over the long term by investing in companies located in countries undergoing rapid industrialization. The fund invests primarily in equities of companies in emerging countries like Brazil, Chile, Greece, India, Malaysia, Mexico, Pakistan, South Africa, South Korea, Taiwan and Turkey. It may also invest in fixed income securities.

<b>FUND</b>	<b>CLASS(ES)</b>	<b>SERIES AVAILABLE</b>	<b>INVESTMENT OBJECTIVES</b>
<b>BMO Global Energy Fund</b>	Ordinary Class	Series A Series F Series I Advisor Series	To increase the value of your investment over the long term by investing primarily in equity and fixed income securities of companies involved in energy, alternative energy or related industries around the world.
<b>BMO Precious Metals Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To increase the value of investments over the long term by investing in securities of primarily Canadian companies in the precious metals industry. The fund invests mainly in Canadian companies that are involved in the exploration, mining, production or distribution of precious metals.
<b>BMO Resource Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To increase the value of investments over the long term by investing in Canadian natural resource companies. The fund invests primarily in companies that are listed on Canadian stock exchanges and that operate in the precious metals, base metals, oil and gas, or forest products industries. It may also buy precious metals directly.
<b>BMO U.S. Small Cap Fund</b>	Ordinary Class	Series A Series F Series D Series I Series S Advisor Series	To provide long-term growth through capital appreciation by investing primarily in equities and equity-related securities of smaller and mid-sized U.S. companies.
<b>BMO Fixed Income ETF Portfolio</b>	Ordinary Class	Series A Series F Series F2 Series D Series G Series I Advisor Series	To preserve the value of investments by investing primarily in exchange traded funds that invest in Canadian, U.S. and international fixed income securities. The fund may also invest in other mutual funds or invest directly in individual fixed-income securities and cash or cash equivalents. The fund's asset mix may be changed over time to reflect the portfolio manager's long-term outlook for each asset class.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO Income ETF Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F2 Series F4 Series F6 Series D Series G Series I Advisor Series	To preserve the value of investments by investing primarily in exchange traded funds that invest in fixed income securities with a lesser exposure to exchange traded funds that invest in Canadian, U.S. and international equity securities. The fund may also invest in other mutual funds or invest directly in individual fixed income or equity securities and cash or cash equivalents. The fund's asset mix may be changed over time to reflect the portfolio manager's long-term outlook for each asset class.
<b>BMO Conservative ETF Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F2 Series F6 Series D Series G Series I Advisor Series	To preserve the value of investments and, to a lesser extent, provide some potential for growth by investing primarily in exchange traded funds that invest in Canadian, U.S. and international fixed income and equity securities. The fund may also invest in other mutual funds or invest directly in individual fixed income and equity securities and cash or cash equivalents. The fund's asset mix may be changed over time to reflect the portfolio manager's long-term outlook for each asset class.
<b>BMO Balanced ETF Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F2 Series F4 Series F6 Series D Series G Series I Advisor Series	To provide a balanced portfolio by investing primarily in exchange traded funds that invest in Canadian, U.S. and international fixed income and equity securities. The fund may also invest in other mutual funds or invest directly in individual fixed income and equity securities and cash or cash equivalents. The fund's asset mix may be changed over time to reflect the portfolio manager's long-term outlook for each asset class.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO Growth ETF Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F2 Series F6 Series D Series G Series I Advisor Series	To provide long-term growth by investing primarily in exchange traded funds that invest in Canadian, U.S. and international equity securities and, to a lesser extent, fixed income securities. The fund may also invest in other mutual funds or invest directly in individual fixed income and equity securities and cash or cash equivalents. The fund's asset mix may be changed over time to reflect the portfolio manager's long-term outlook for each asset class.
<b>BMO Equity Growth ETF Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series G Series I Advisor Series	To provide long-term growth by investing primarily in exchange traded funds that invest in Canadian, U.S. and international equity securities. The fund may also invest in other mutual funds or invest directly in individual equity securities and cash or cash equivalents. The fund's asset mix may be changed over time to reflect the portfolio manager's long-term outlook for each asset class.
<b>BMO USD Income ETF Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series I Advisor Series	To preserve the value of your investment and provide some potential for growth by investing primarily, directly or indirectly, in U.S. dollar denominated equities and fixed income securities.
<b>BMO USD Conservative ETF Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series I Advisor Series	To preserve the value of your investment and provide moderate potential for growth by investing primarily, directly or indirectly, in U.S. dollar denominated equities and fixed income securities.

<b>FUND</b>	<b>CLASS(ES)</b>	<b>SERIES AVAILABLE</b>	<b>INVESTMENT OBJECTIVES</b>
<b>BMO USD Balanced ETF Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series I Advisor Series	To generate a balance of income and potential for growth by investing primarily, directly or indirectly, in U.S. dollar denominated equities and fixed income securities.
<b>BMO U.S. Dollar Balanced Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To provide long term capital growth and current income. It invests primarily in a combination of fixed income and equity securities of U.S. companies. The fund's asset mix may be changed over time to reflect the portfolio manager's outlook for each asset class.
<b>BMO U.S. Dollar Dividend Fund</b>	Ordinary Class	Series A Series F Series D Series I Advisor Series	To achieve long-term capital growth by investing primarily in equity securities of U.S. companies that pay dividends, or that are expected to pay dividends, and, to a lesser extent, in other types of securities, such as trusts and preferred shares, that are expected to distribute income.
<b>BMO U.S. Dollar Equity Index Fund</b>	Ordinary Class	Series A Series F Series D Series I	To provide a return that is similar to the return of the Standard & Poor's 500 Total Return Index (S&P 500 Index). The fund may invest all or a portion of its assets in one or more exchange traded funds, invest directly in the underlying securities represented in the S&P 500 Index or use derivatives such as options, futures, and forward contracts that are based on the S&P 500 Index.
<b>BMO U.S. Dollar Money Market Fund</b>	Ordinary Class	Series A Series F Series D BMO Private U.S. Dollar Money Market Fund Series O Series I Advisor Series	To provide a high level of U.S. dollar interest income and liquidity, while preserving the value of investments. The fund invests primarily in a variety of U.S. government and corporate money market instruments.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO U.S. Dollar Monthly Income Fund</b>	Ordinary Class	Series A Series T5 Series T6 Series F Series F6 Series D Advisor Series	To provide a fixed monthly distribution by investing primarily in U.S. equities and U.S. fixed income securities.
<b>BMO Managed Income Portfolio</b>	Ordinary Class	Series A Series F Series D Advisor Series	To preserve the value of the investment and to provide interest income by investing primarily in mutual funds invested in more secure asset classes like cash or cash equivalents and fixed income investments with a lesser exposure to mutual funds invested in equity securities. The fund may also invest directly in fixed income securities and cash or cash equivalents.
<b>BMO Managed Conservative Portfolio</b>	Ordinary Class	Series A Series F Advisor Series	To preserve the value of your investment and provide moderate potential for growth by investing primarily in mutual funds invested in global equities and fixed income securities. The fund may also invest directly in fixed income securities and cash or cash equivalents.
<b>BMO Managed Balanced Portfolio</b>	Ordinary Class	Series A Series F Series D Series NBA Advisor Series	To provide a balance of income and growth by investing primarily in a mix of mutual funds invested in fixed income and equity securities. The fund may also invest directly in fixed income securities and cash or cash equivalents.
<b>BMO Managed Growth Portfolio</b>	Ordinary Class	Series A Series F Series D Series NBA Advisor Series	To provide long-term growth and protection against inflation by investing primarily in mutual funds invested in equity securities and, to a lesser extent, in mutual funds invested in fixed income securities. The fund may also invest directly in fixed income securities and cash or cash equivalents.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO Managed Equity Growth Portfolio</b>	Ordinary Class	Series A Series F Series D Series NBA Advisor Series	To provide exceptional long-term growth by investing primarily in higher risk mutual funds invested in equity securities. The fund may also invest directly in fixed income securities and cash or cash equivalents.
<b>BMO SelectTrust™ Fixed Income Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series I Advisor Series	To preserve the value of investments and generate income by investing primarily in mutual funds that invest in lower risk asset classes in Canada, the U.S. and internationally, like cash or cash equivalents or fixed income securities, with a lesser exposure to mutual funds invested in equity securities. The fund's asset mix may be changed over time to reflect the portfolio manager's long-term outlook for each asset class.
<b>BMO Target Education Income Portfolio</b>	Ordinary Class	Series A Series F Series D	To provide securityholders with a relatively stable level of income while preserving capital and maintaining liquidity. The fund will invest primarily, directly or indirectly through investing in a diversified mix of mutual funds and/or exchange traded funds, in fixed income securities and cash equivalents.
<b>BMO Target Education 2030 Portfolio</b>	Ordinary Class	Series A Series F Series D	To provide the opportunity for capital appreciation by investing primarily in a diversified mix of mutual funds and/or exchange traded funds until its target date of June 30, 2030 approaches. As the fund's target end date approaches, the fund will gradually shift its asset mix from an exposure that is balanced between Canadian and global equities and fixed income securities to an exposure that is primarily to Canadian and global fixed income securities and cash equivalents. The fund's fixed income and cash equivalent exposure will be achieved either directly or indirectly through investing in a diversified mix of mutual funds and/or exchange traded funds.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO Target Education 2035 Portfolio</b>	Ordinary Class	Series A Series F Series D	To provide the opportunity for capital appreciation by investing primarily in a diversified mix of mutual funds and/or exchange traded funds until its target date of June 30, 2035 approaches. As the fund's target end date approaches, the fund will gradually shift its asset mix from an exposure that is balanced between Canadian and global equities and fixed income securities to an exposure that is primarily to Canadian and global fixed income securities and cash equivalents. The fund's fixed income and cash equivalent exposure will be achieved either directly or indirectly through investing in a diversified mix of mutual funds and/or exchange traded funds.
<b>BMO Target Education 2040 Portfolio</b>	Ordinary Class	Series A Series F Series D	To provide the opportunity for capital appreciation by investing primarily in a diversified mix of mutual funds and/or exchange traded funds until its target date of June 30, 2040 approaches. As the fund's target end date approaches, the fund will gradually shift its asset mix from an exposure that is balanced between Canadian and global equities and fixed income securities to an exposure that is primarily to Canadian and global fixed income securities and cash equivalents. The fund's fixed income and cash equivalent exposure will be achieved either directly or indirectly through investing in a diversified mix of mutual funds and/or exchange traded funds.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO Target Education 2045 Portfolio</b>	Ordinary Class	Series A Series F	To provide the opportunity for capital appreciation by investing primarily in a diversified mix of mutual funds and/or exchange traded funds until its target date of June 30, 2045 approaches. As the fund's target end date approaches, the fund will gradually shift its asset mix from an exposure that is balanced between Canadian and global equities and fixed income securities to an exposure that is primarily to Canadian and global fixed income securities and cash equivalents. The fund's fixed income and cash equivalent exposure will be achieved either directly or indirectly through investing in a diversified mix of mutual funds and/or exchange traded funds.
<b>BMO Retirement Income Portfolio</b>	Ordinary Class	Series A Series T4 Series T6 Series F Series F4 Series F6 Series D Series G Series I Advisor Series	To preserve the value of the investment and provide some potential for growth while seeking to reduce portfolio volatility by investing primarily, directly or indirectly, in global equities and fixed income securities.
<b>BMO Retirement Conservative Portfolio</b>	Ordinary Class	Series A Series T4 Series T6 Series F Series F4 Series F6 Series D Series G Series I Advisor Series	To preserve the value of the investment and provide moderate potential for growth while seeking to reduce portfolio volatility by investing primarily, directly or indirectly, in global equities and fixed income securities.

<b>FUND</b>	<b>CLASS(ES)</b>	<b>SERIES AVAILABLE</b>	<b>INVESTMENT OBJECTIVES</b>
<b>BMO Retirement Balanced Portfolio</b>	Ordinary Class	Series A Series T4 Series T6 Series F Series F4 Series F6 Series D Series G Series I Advisor Series	To preserve the value of the investment and provide potential for growth while seeking to reduce portfolio volatility by investing primarily, directly or indirectly, in global equities and fixed income securities.
<b>BMO Risk Reduction Fixed Income Fund</b>	Ordinary Class	Series I	To preserve the value of the investment, to provide the potential for income and to reduce portfolio volatility as compared to the broader global fixed income market by investing primarily, directly or indirectly, in global fixed income securities and/or derivatives.
<b>BMO Risk Reduction Equity Fund</b>	Ordinary Class	Series F Series I	To preserve the value of the investment, to provide the potential for growth and to reduce portfolio volatility as compared to the broader global equity market by investing primarily, directly or indirectly, in global equity securities and derivatives.
<b>BMO Ascent™ Income Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F6	To preserve the value of your investment and provide some potential for growth by investing primarily, directly or indirectly, in global equities and fixed income securities.
<b>BMO Ascent™ Conservative Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F6	To preserve the value of your investment and provide moderate potential for growth by investing primarily, directly or indirectly, in global equities and fixed income securities.
<b>BMO Ascent™ Balanced Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F6	To generate a balance of income and potential for growth by investing primarily, directly or indirectly, in global equities and fixed income securities.

<b>FUND</b>	<b>CLASS(ES)</b>	<b>SERIES AVAILABLE</b>	<b>INVESTMENT OBJECTIVES</b>
<b>BMO Ascent™ Growth Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F6	To provide long term growth by investing primarily, directly or indirectly, in global equities and fixed income securities.
<b>BMO Ascent™ Equity Growth Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F6	To provide long term growth by investing primarily, directly or indirectly, in global equities.
<b>BMO Sustainable Income Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series G Series I Advisor Series	To preserve the value of your investment and provide some potential for growth by investing primarily, directly or indirectly, in global equities and fixed income securities selected using a responsible investment approach.
<b>BMO Sustainable Conservative Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series G Series I Advisor Series	To preserve the value of your investment and provide moderate potential for growth by investing primarily, directly or indirectly, in global equities and fixed income securities selected using a responsible investment approach.
<b>BMO Sustainable Balanced Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series G Series I Advisor Series	To generate a balance of income and potential for growth by investing primarily, directly or indirectly, in global equities and fixed income securities selected using a responsible investment approach.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<b>BMO Sustainable Growth Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series D Series G Series I Advisor Series	To provide long term growth by investing primarily, directly or indirectly, in global equities and fixed income securities selected using a responsible investment approach.
<b>BMO Sustainable Equity Growth Portfolio</b>	Ordinary Class	Series A Series T6 Series F Series F6 Series G Series I Advisor Series	To provide long term growth by investing primarily, directly or indirectly, in global equities and fixed income securities selected using a responsible investment approach.
<b>BMO Inflation Opportunities Fund</b>	Ordinary Class	Series A Series F Series I Advisor Series	To seek current income and long-term capital appreciation by investing primarily in debt instruments and/or equity securities of issuers anywhere in the world. The fund may make these investments directly, or indirectly by using derivative instruments or investing all or a portion of its assets in one or more investment funds. The fund seeks to maintain a portfolio that is resilient to inflation. The fund uses derivatives, which may introduce leverage into the fund. The fund may also borrow cash and sell securities short. The Fund's maximum aggregate exposure to short selling, cash borrowing and derivatives used for leverage may not exceed 300% of the fund's NAV, calculated on a daily basis.

FUND	CLASS(ES)	SERIES AVAILABLE	INVESTMENT OBJECTIVES
<p><b>BMO Long Short U.S. Equity ETF Fund</b></p>	<p>Ordinary Class</p>	<p>Series F Series I Advisor Series</p>	<p>To provide long-term capital appreciation primarily by investing, directly or indirectly, in long and short positions in equity securities of issuers in the U.S. Any excess cash will be invested, directly or indirectly, in debt instruments.</p> <p>The fund is an alternative mutual fund that can use, or be exposed to, derivatives, which may result in a level of leverage that is not permissible for conventional mutual funds. Also, unlike conventional mutual funds, the fund is not required to hold liquid short-term debt or other types of cash cover in respect of the fund's market exposures obtained through the use of derivatives. The fund's aggregate exposure to cash borrowing, short selling and specified derivatives transactions used for leverage or for other non-hedging purposes may not exceed 300% of the fund's NAV, calculated on a daily basis, except as permitted by NI 81-102 or any exemption therefrom.</p>
<p><b>BMO Private Strategic Rate Fund I</b></p>	<p>Ordinary Class</p>	<p>Series A</p>	<p>To generate income while preserving capital by investing primarily in debt instruments anywhere in the world. The fund may make these investments directly, or indirectly by using derivative instruments or investing all or a portion of its assets in one or more investment funds.</p> <p>The fund is an alternative mutual fund that uses derivatives, which may result in a level of leverage that is not permissible for conventional mutual funds. Also, unlike conventional mutual funds, the fund is not required to hold liquid short-term debt or other types of cash cover in respect of the fund's market exposures obtained through the use of derivatives. The fund's aggregate exposure to cash borrowing, short selling and specified derivatives transactions used for leverage or for other non-hedging purposes may not exceed 300% of the fund's NAV, calculated on a daily basis, except as permitted by NI 81-102 or any exemption therefrom.</p>

**BMO INVESTMENTS INC.**, in its capacity as trustee of  
the Funds listed on this Schedule “A”

By: (Signed) “William Bamber”  
William Bamber  
Head, Investment Fund Manager Line of  
Business

By: (Signed) “Robert Schauer”  
Robert Schauer  
Head Investment Funds Operations