

September 17, 2018

Autorité des marchés financiers
Ontario Securities Commission
British Columbia Securities Commission

Re: Meteorite Capital Inc.:

Dear Sirs/Mesdames,

We refer to the prospectus of Meteorite Capital Inc. (the “**Company**”) dated September 17, 2018 relating to the offering of a minimum of 1,700,000 Common Shares and a maximum of 5,000,000 Common Shares of the Company (the “**Prospectus**”).

We consent to being named and to the use, in the above-mentioned Prospectus, of our report dated September 14, 2018, to the Directors and the Shareholders of the Company on the following financial statements:

- a. Statement of financial position as at June 30, 2018; and,
- b. Statements of loss and comprehensive loss, changes in equity and cash flows from the commencement of operations on April 27, 2018 and for the 64-day period then ended, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



MNP SENCRL, srl